

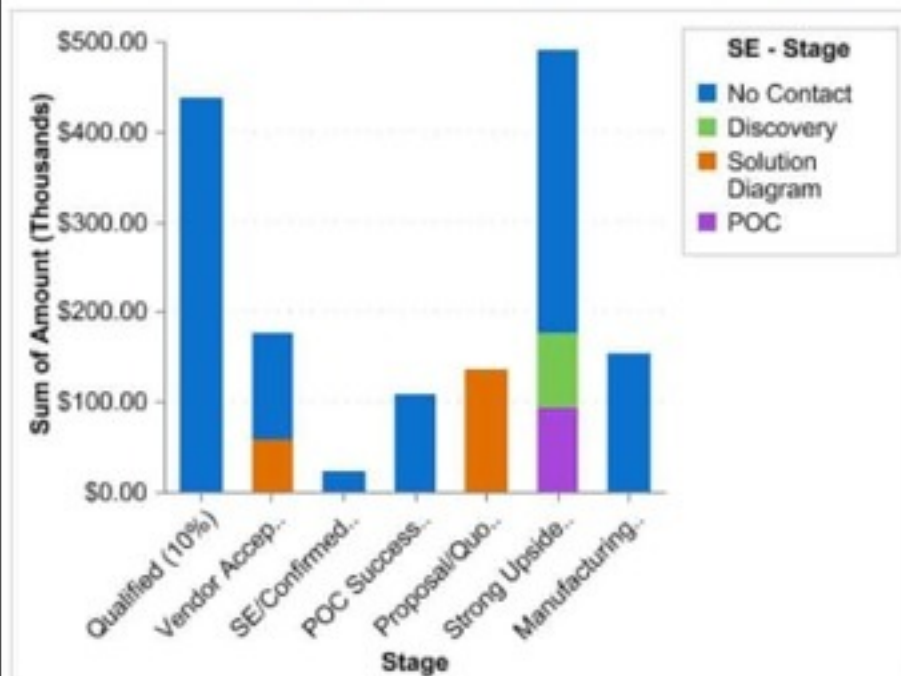
◀ Go to Dashboard List

# Southwest (Sales)

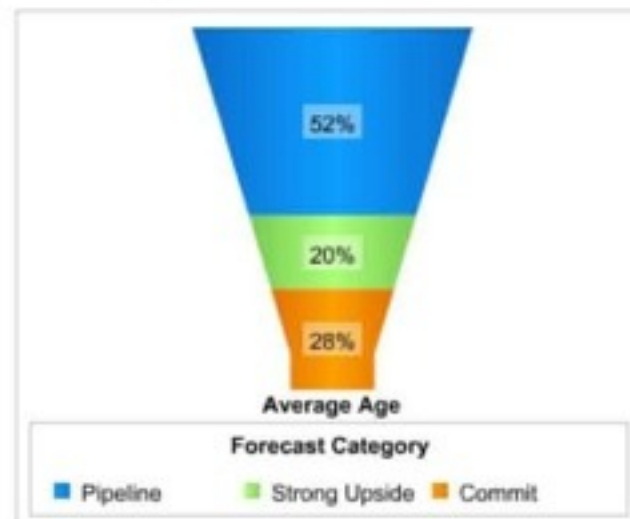
Find a dashboard...     ▾ As of Today at 9:38 AM

Southwest Territory

Southwest (Sales Engineering Stage vs. RSM Stage)



Southwest (Opportunity Pipeline Forecast)



Southwest (POC/Try and Buy)



Southwest (Open Opportunities in Current Quarter)



Southwest (SE Stage)



West (Legacy Evaluation Criteria)

The report returned no results.

Record Count

West (Opportunity History Changes)

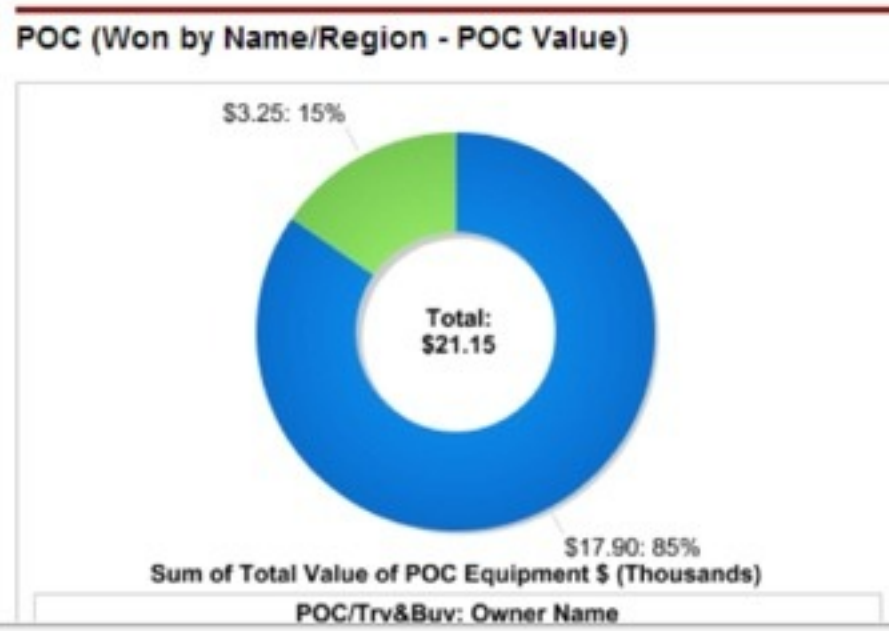
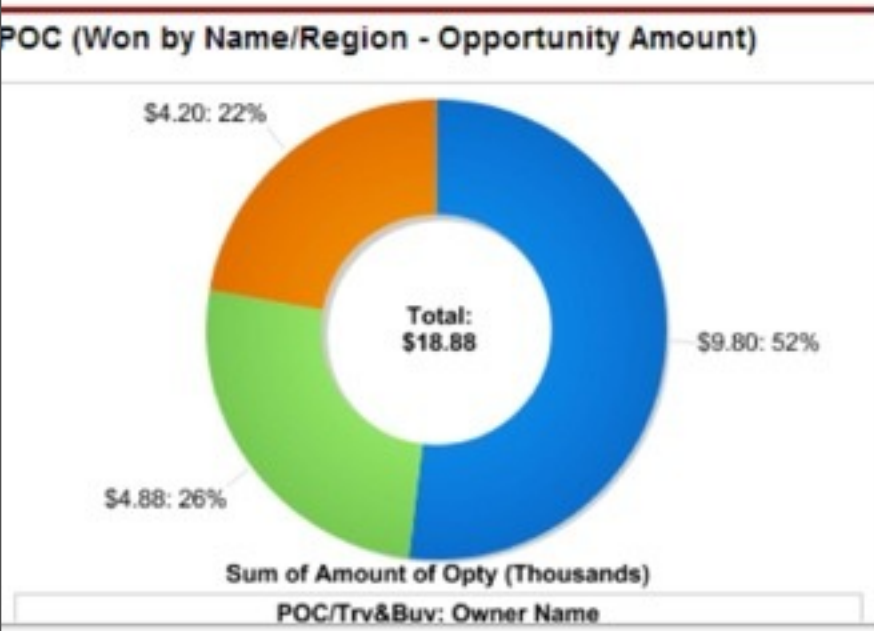
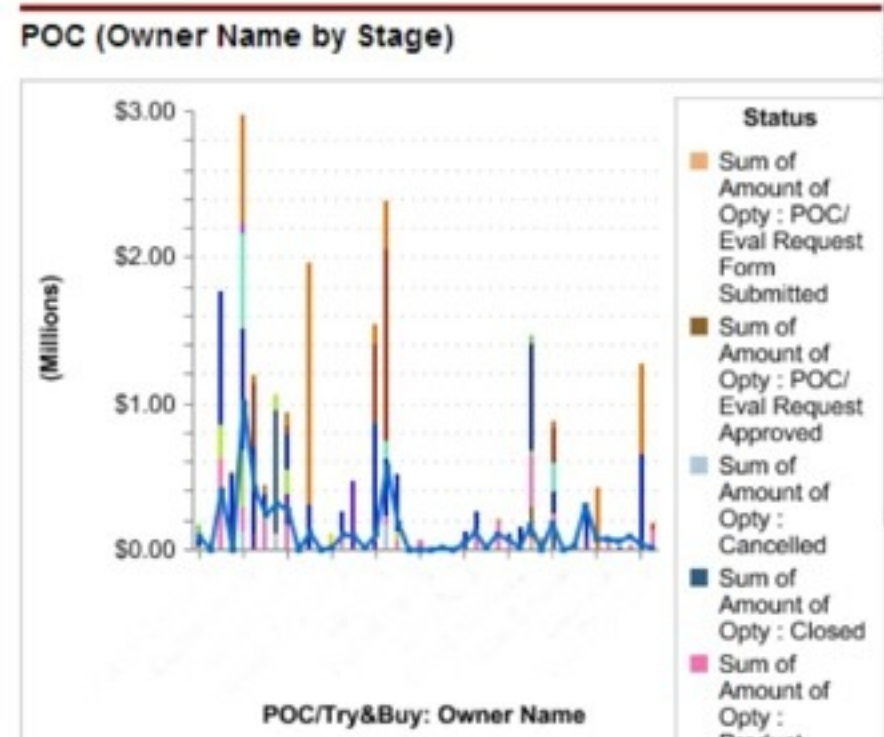
Find a dashboard...

Edit Clone Refresh As of Today at 8:38 AM

Viewing as Aaron Jant

Status POC/Try&Buy: Owner Alias Region

Proof of Concepts and Try and Buys Won Dashboard



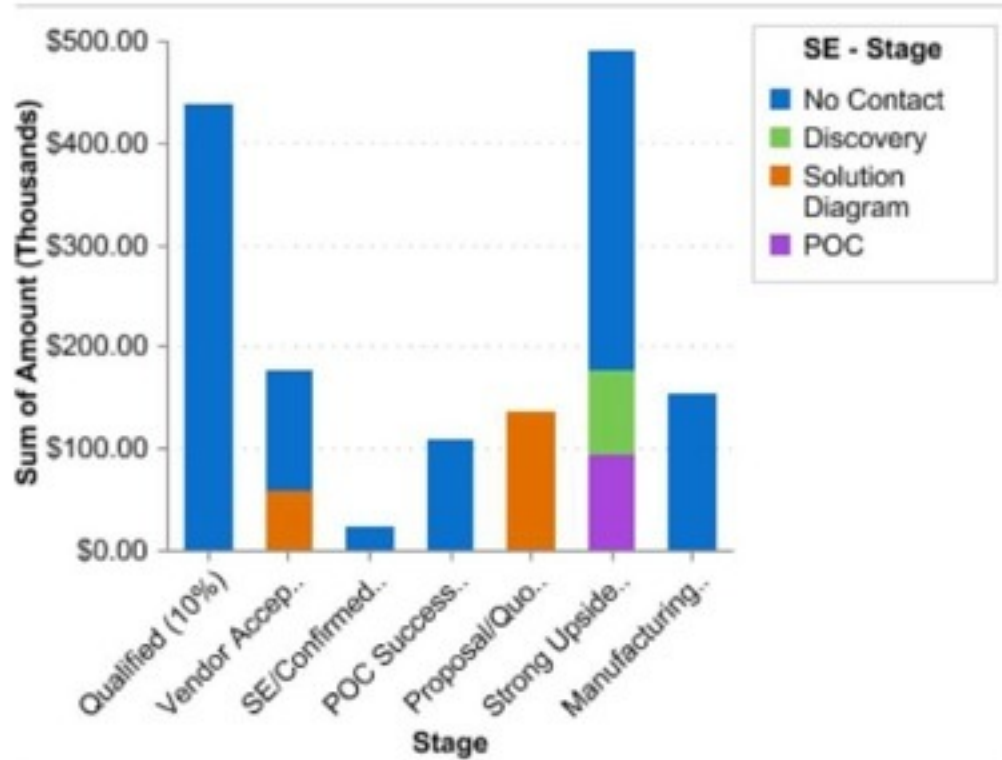


Find a dashboard...

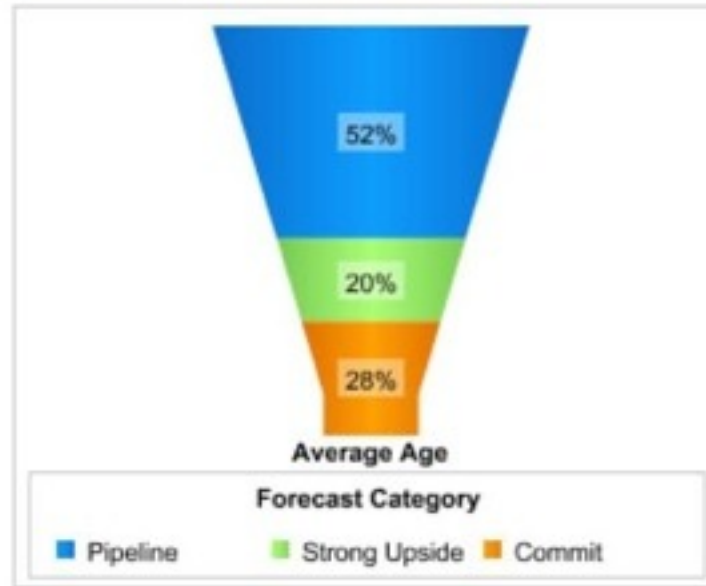
Edit Clone Refresh As of Today at 9:37 AM

Southwest Territory

## Sales Engineering Stage vs. RSM Stage



## Southwest Opportunity Pipeline (Forecast)



## Evaluations (Southwest)

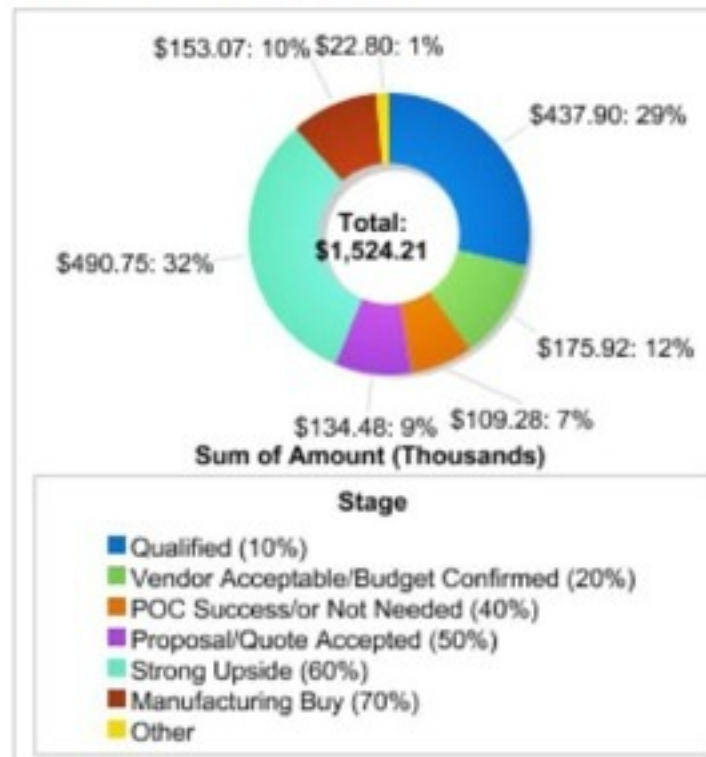
The report returned no results.

Record Count

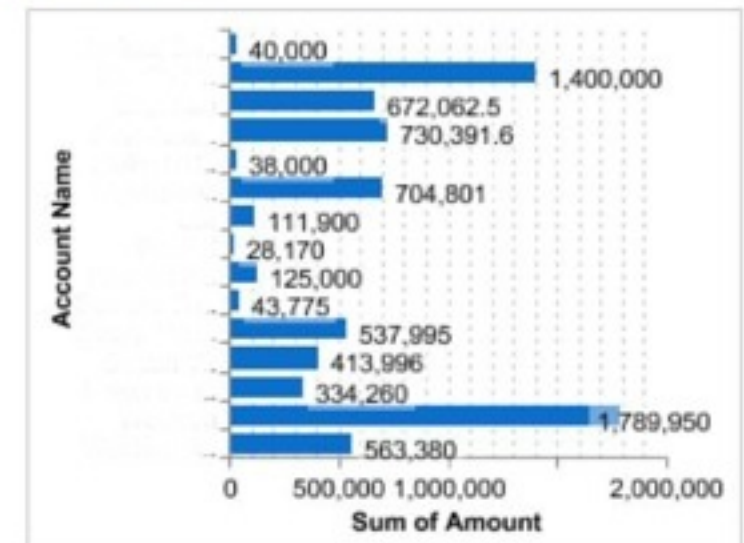
## Opportunities with Partner in Southwest

Opportunity Owner Alias Record Count

## Southwest (SE Stage)



## Southwest Opportunity History (Changes)



Add Tags

Find a dashboard...

Edit Clone Refresh

As of January 23, 2013 at 2:41 AM

Viewing as Dean Beaver

Stage

Southwest Sales - > 100K Required Fields Dashboard

**SW Sales - >100K (What is the Identified Need or Pain?)**

Account Name	Opportunity Name	Sum of Amount
		\$140K
<b>Total</b>		<b>\$140K</b>

**SW Sales - >100K (What is the Compelling Event?)**

Opportunity Name	What is the Compelling Event?	Sum of Amount
		\$140K
<b>Total</b>		<b>\$140K</b>

**SW Sales - >100K (What is the Business Driver/Corp Initiative?)**

Opportunity Name	Sum of Amount	
	\$0	
<b>Total</b>		<b>\$0</b>

**SW Sales - >100K (What is the Link to the Business/Corp Driver?)**

Opportunity Name	What is the link to the Business Driver?	Sum of Amount
		\$0
<b>Total</b>		<b>\$0</b>

**SW Sales - >100K (What is the Unique Proposal?)**

Opportunity Name	What is your Unique Selling Proposition?	Sum of Amount
	The contractor who is providing the solution is a long time Opnet / VSS champion	\$140K
<b>Total</b>		<b>\$140K</b>

**SW Sales - >100K (What is the Technical Decision Process?)**

Opportunity Name	What is the Technical Decision Process?	Sum of Amount
		\$0
<b>Total</b>		<b>\$0</b>

**SW Sales - >100K(What is the ROI?)**

Opportunity Name	What is your proposed ROI?	Sum of Amount
		\$0
<b>Total</b>		<b>\$0</b>

**SW Sales - >100K(What is the Buying Process?)**

Opportunity Name	What is the buying process?	Sum of Amount
		\$140K
<b>Total</b>		<b>\$140K</b>

**SW Sales - >100K (What is the Buying Process w/VAR?)**

Opportunity Name	Sum of Amount	
	\$140K	
<b>Total</b>		<b>\$140K</b>

**SW Sales - >100K (Who and number of Signatures Required?)**

Opportunity Name	Who and how many signatures are needed?	Sum of Amount
	2	\$140K
<b>Total</b>		<b>\$140K</b>

**SW Sales - >100K (What was the Date Added to the Forecast?)**

Opportunity Name	Date Added to Forecast	Sum of Amount
		\$0
<b>Total</b>		<b>\$0</b>

Add Tags



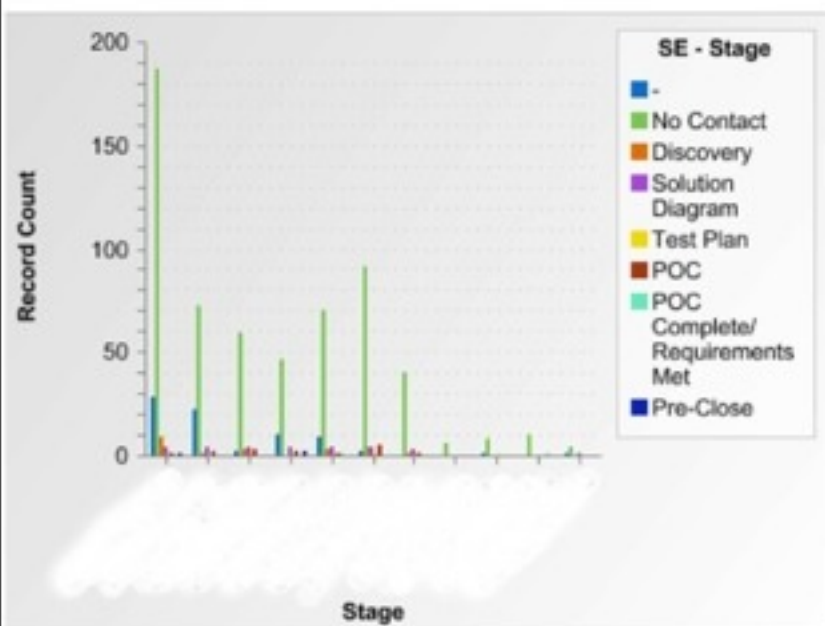
Find a dashboard...

Edit Clone Refresh As of Today at 3:38 PM

Viewing as Aaron Jan

SS Sales Engineering Strategic View

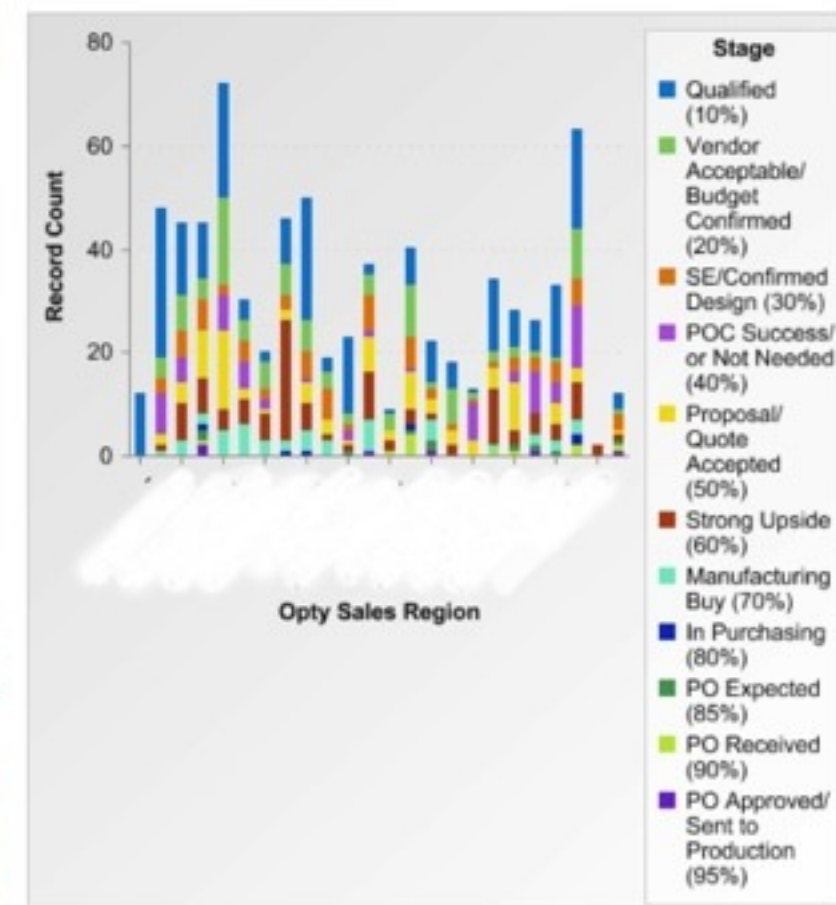
### E (Sales Stage vs. SE Stage)



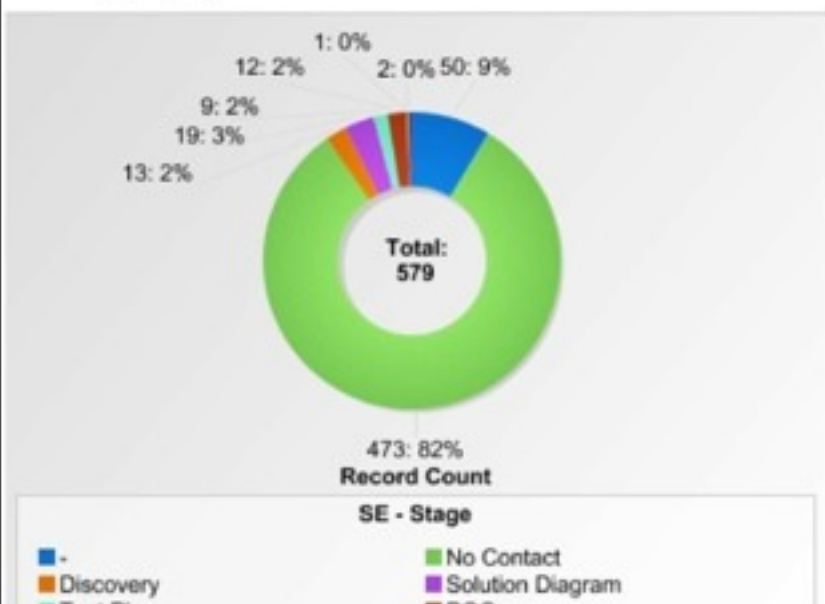
### SE (SE Stage vs. Sales Region)



### SE (Sales Stage vs. Sales Region)



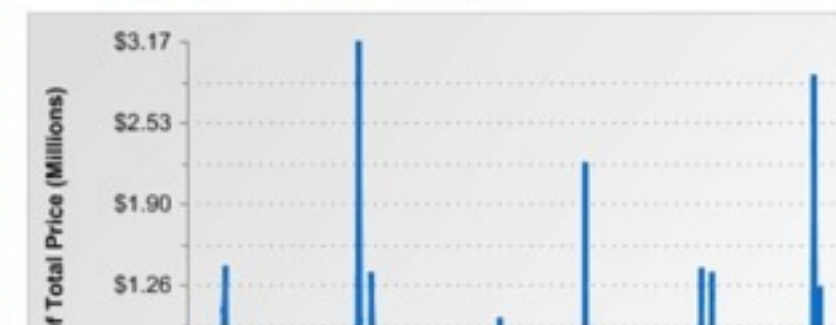
### SE (Stage)



### SE (Opportunity Owner)

Opportunity Owner	Sum of Total Price
	\$9.4M
	\$8.4M
	\$6.8M
	\$5.7M
	\$5.3M
	\$3.8M
	\$3.4M
	\$3.1M
	\$2.9M
	\$2.8M
	\$2.1M
	\$2.0M

### SE (With Products Defined)



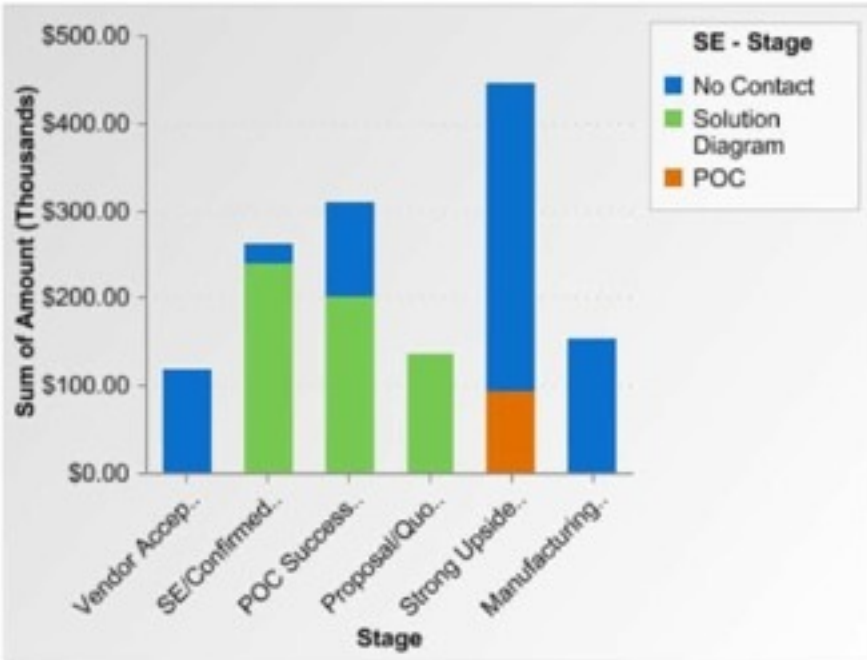
Find a dashboard...

Edit Clone Refresh As of January 20, 2013 at 5:57 AM

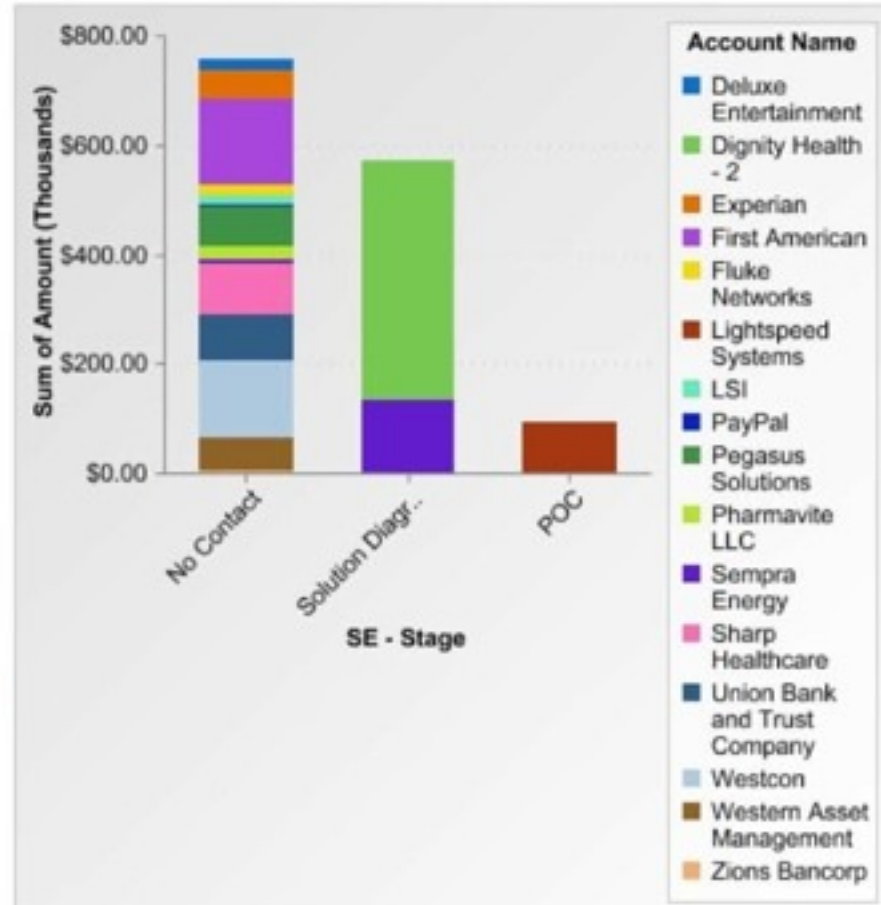
Viewing as Aaron Jan...

Southwest Sales Engineering Strategic Dashboard

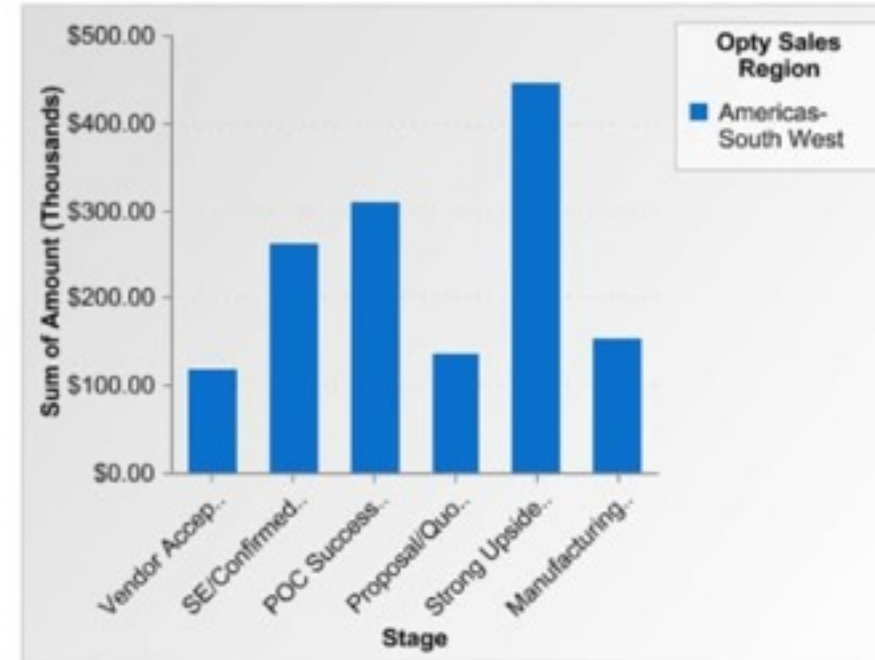
### Southwest SE (Sales Stage vs. SE Stage)



### Southwest SE (SE Stage vs. Account)



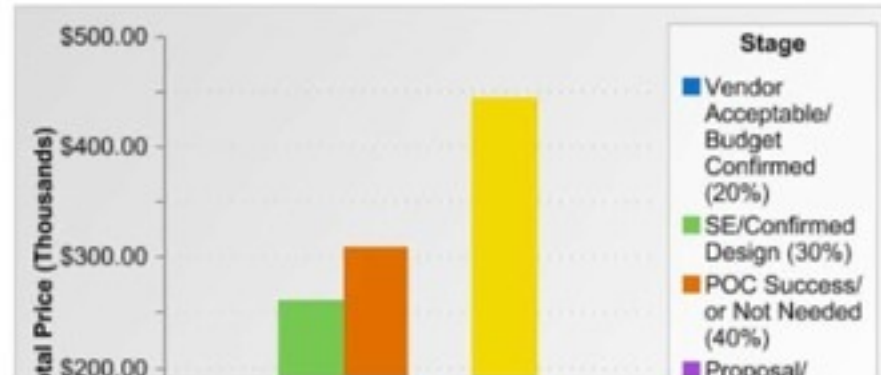
### Southwest SE (Sales Stage vs. Opportunity Amount)



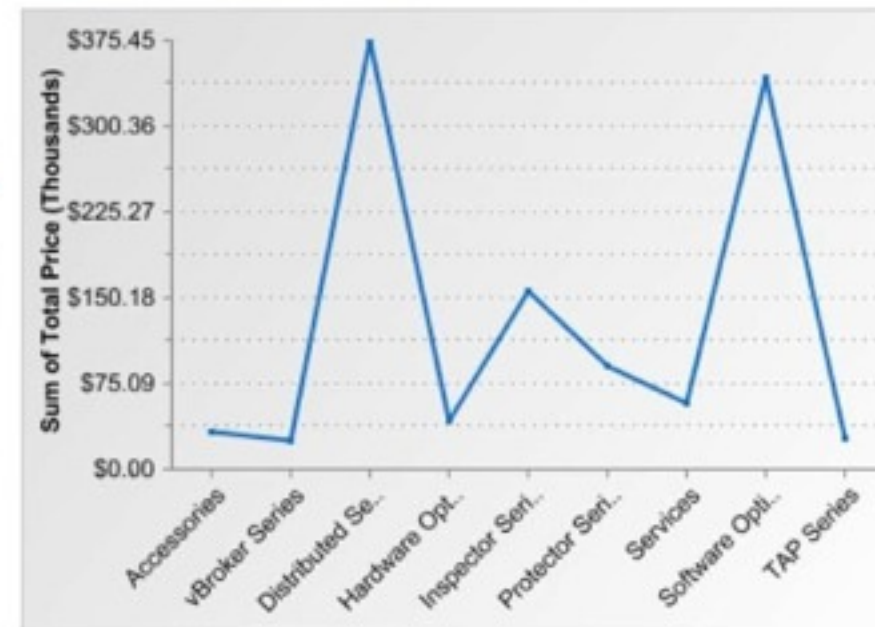
### Southwest SE (Stage)



### Southwest SE (Opportunity Owner)



### Southwest SE (With Products Defined)





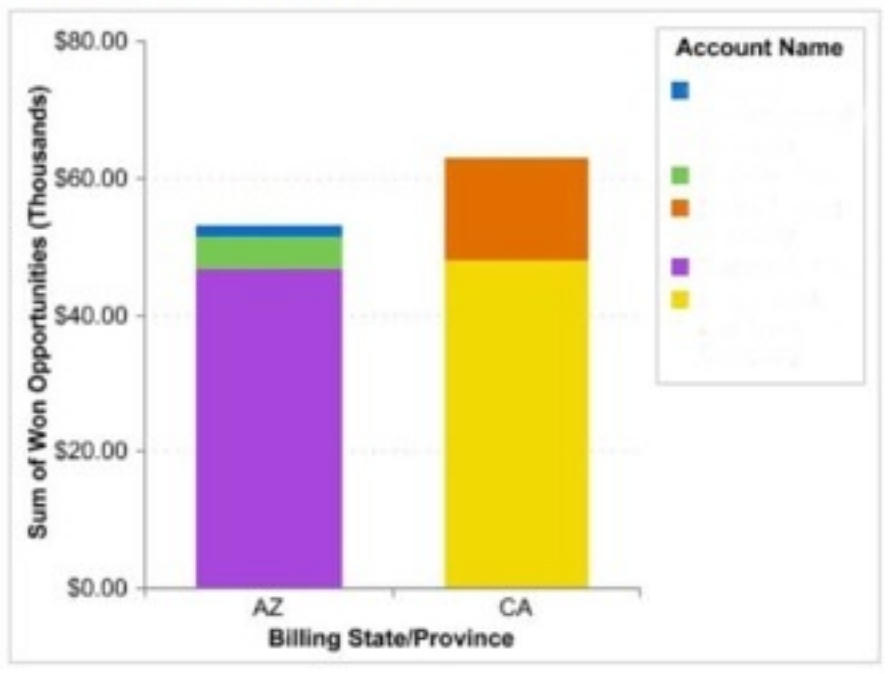
Find a dashboard...

Edit Clone Refresh As of Today at 5:27 AM

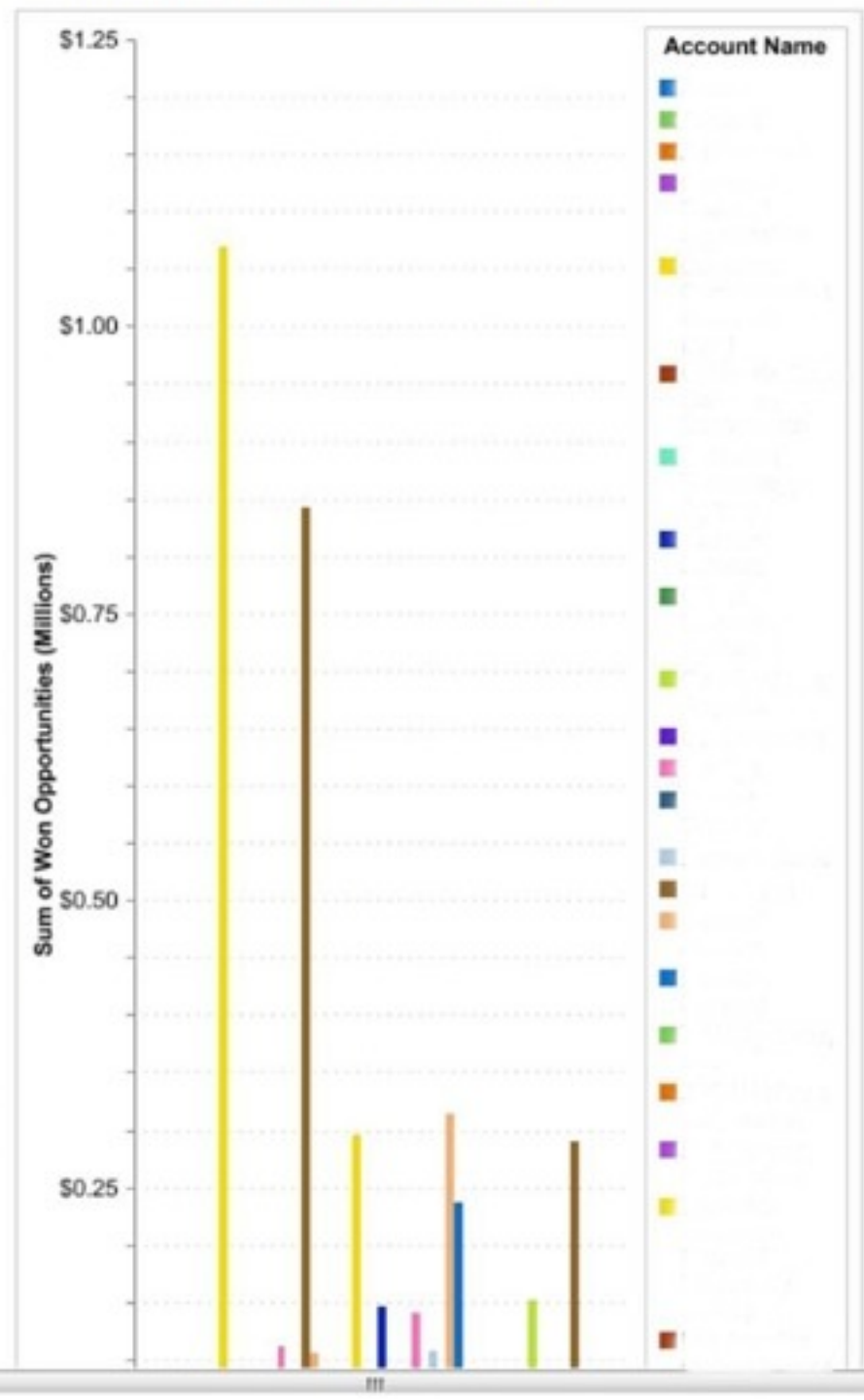
Viewing as Aaron Jan

Southwest Territory

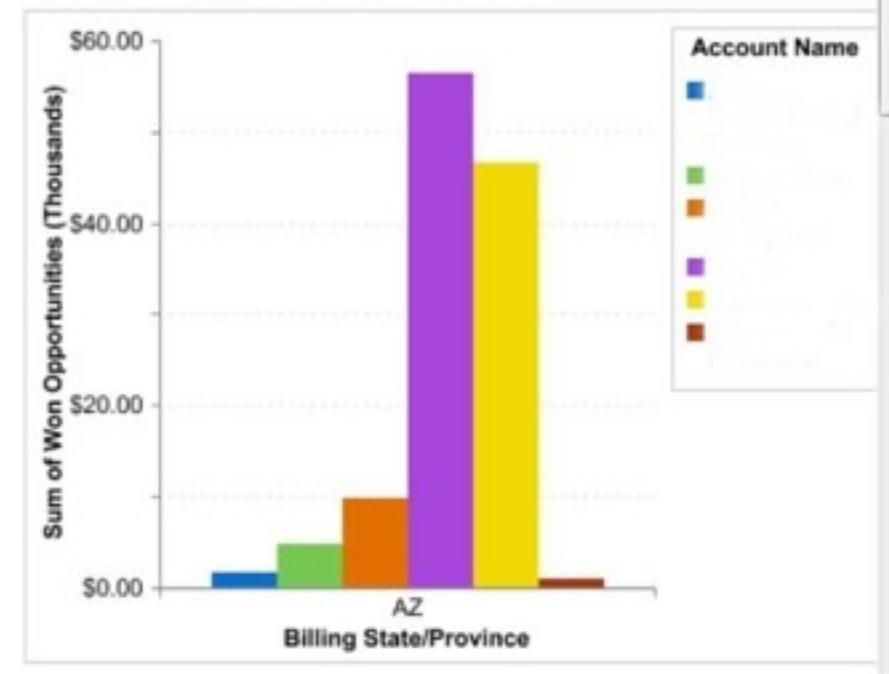
## Southwest - Revenue List



## Southwest - California Revenue List



## Southwest - Arizona Revenue List



## Southwest - Complete Account Revenue List

Billing State/Province	Account Name	Sum of Won Opportunities
AZ	[Redacted]	\$2K
AZ	[Redacted]	\$5K
AZ	[Redacted]	\$47K
CA	[Redacted]	\$15K
CA	[Redacted]	\$48K
<b>Total</b>		<b>\$116K</b>

## Southwest - Arizona Revenue List

Billing State/Province	Account Name	Sum of Won Opportunities
AZ	[Redacted]	\$2K
AZ	[Redacted]	\$5K
AZ	[Redacted]	\$10K
AZ	[Redacted]	\$56K
AZ	[Redacted]	\$47K
AZ	[Redacted]	\$1,00K
<b>Total</b>		<b>\$120K</b>

## Southwest - Nevada Revenue List

The report returned no results.

Find a dashboard...

Edit Clone Refresh

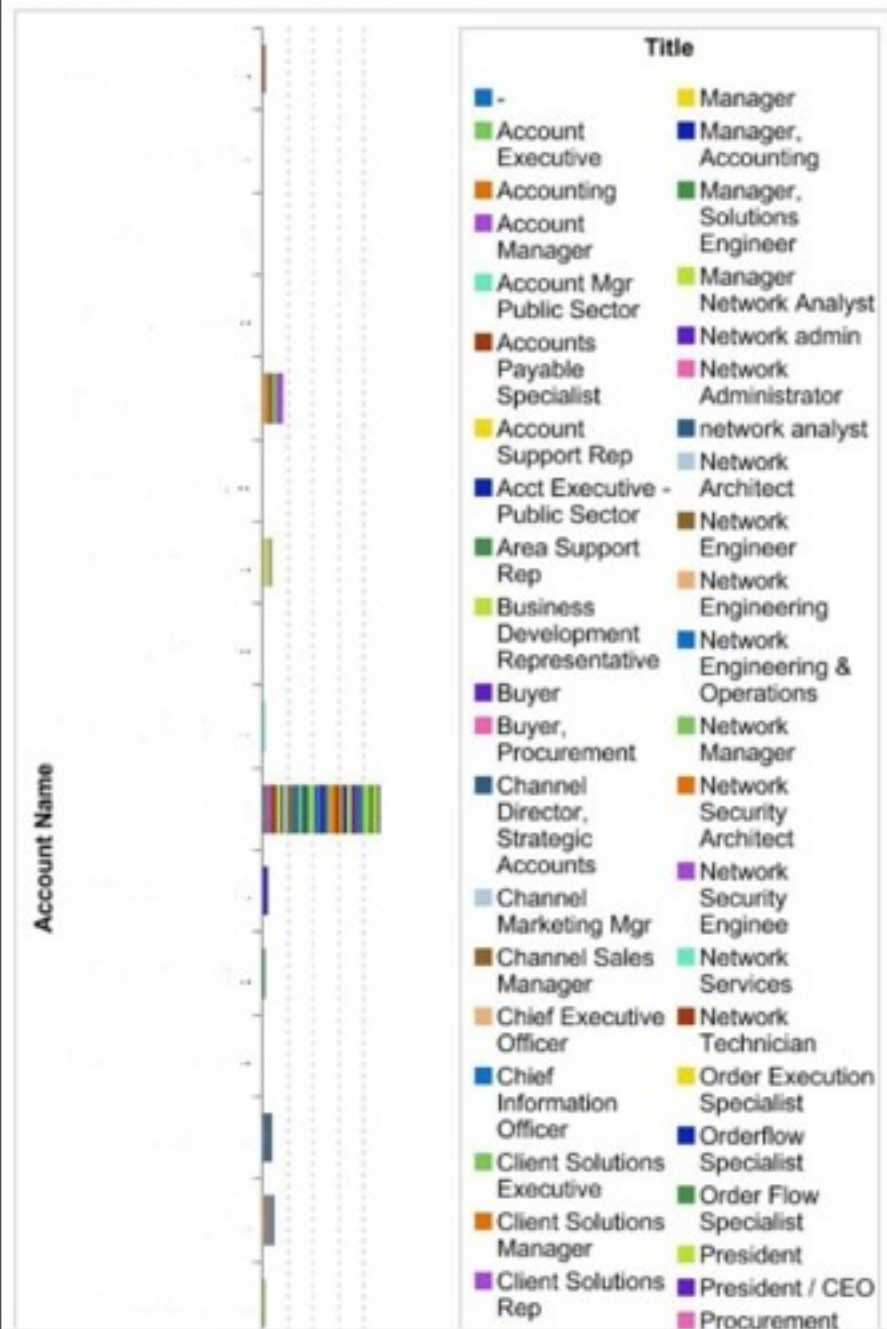
As of January 20, 2013 at 6:46 AM

Viewing as Aaron Jan

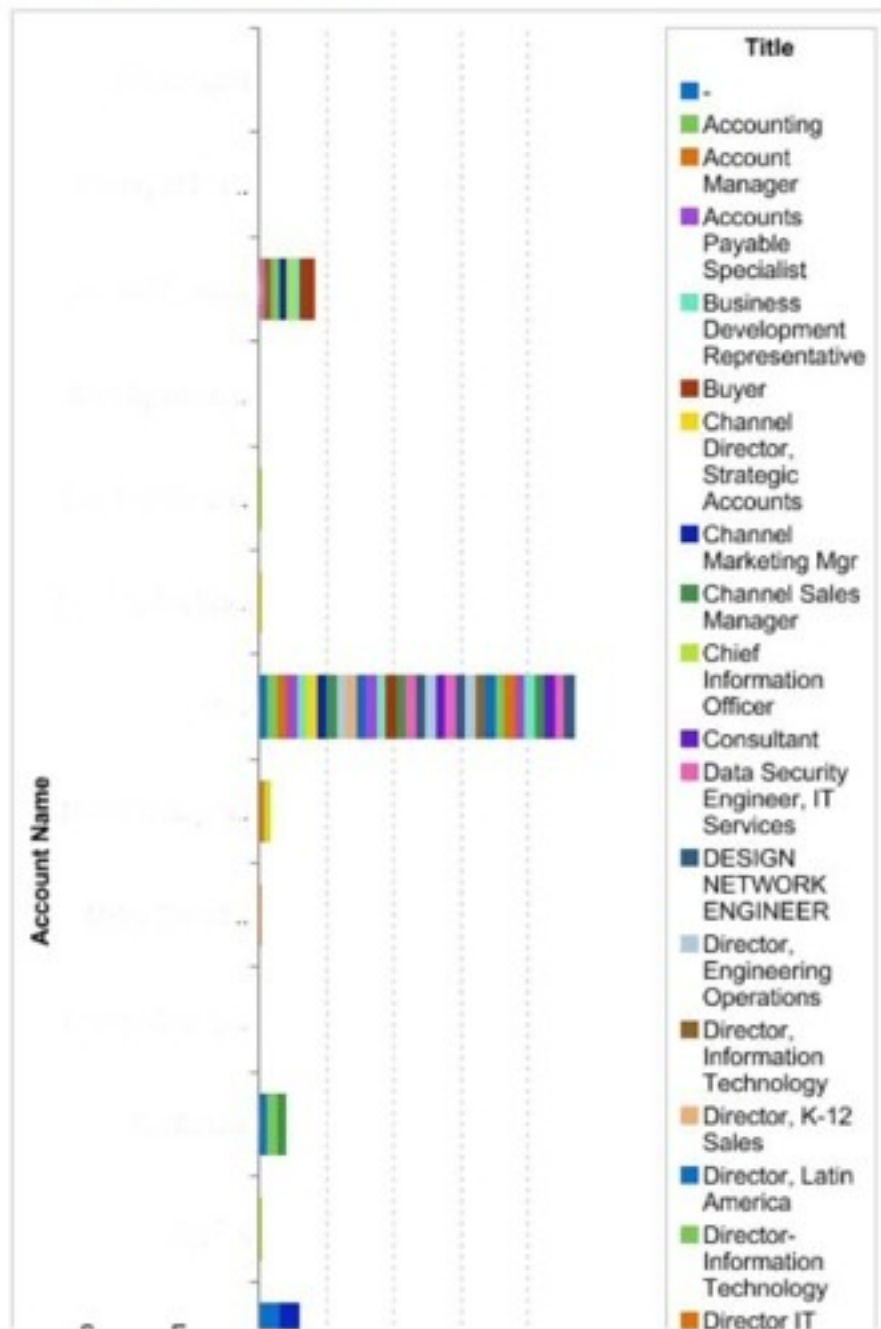
Contact Status Billing State/Province Mailing State/Province

## Southwest Region - Contacts

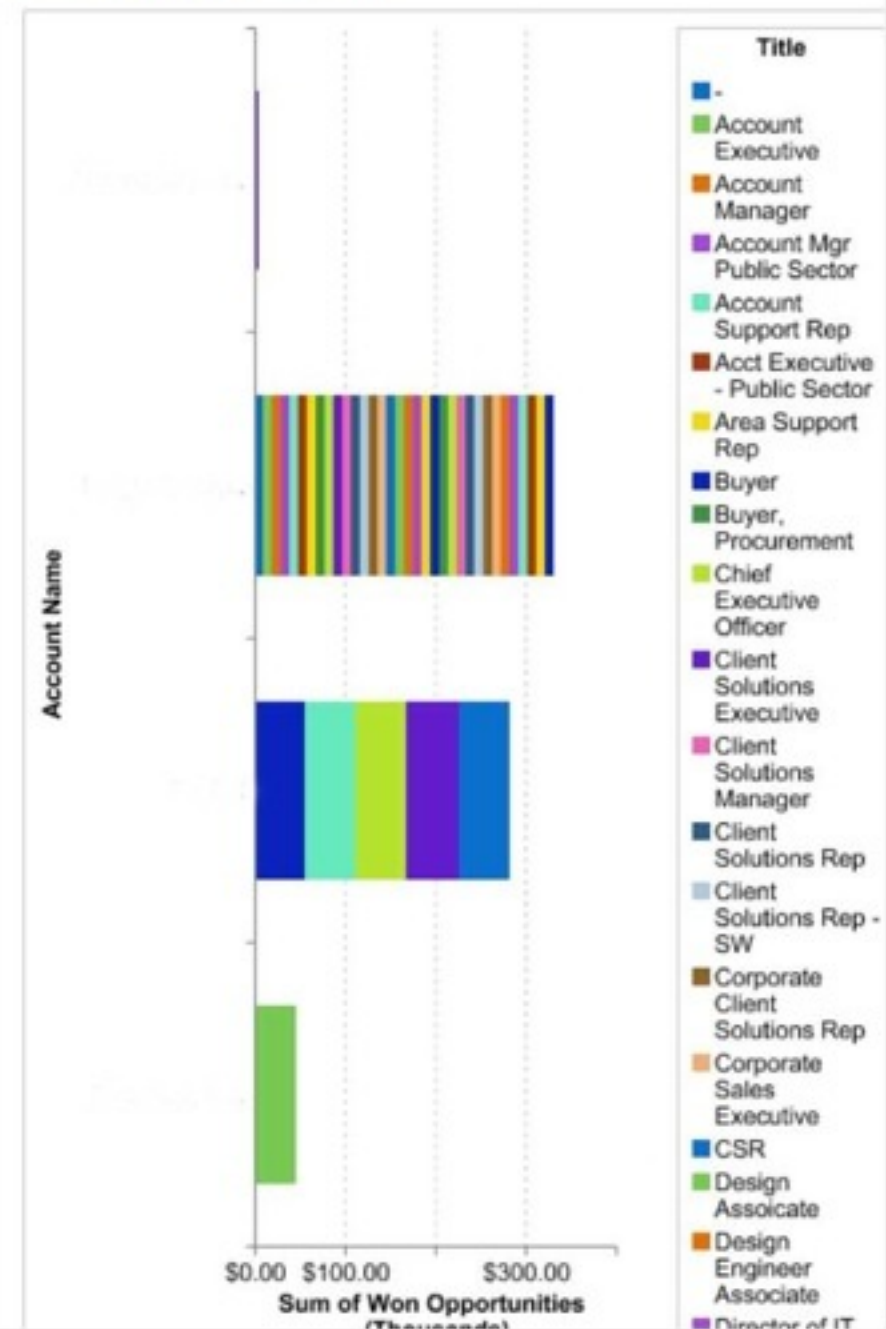
### Southwest - All Contacts



### Southwest - CA Contacts



### Southwest - AZ Contacts





# Southwest (Current Quarter)

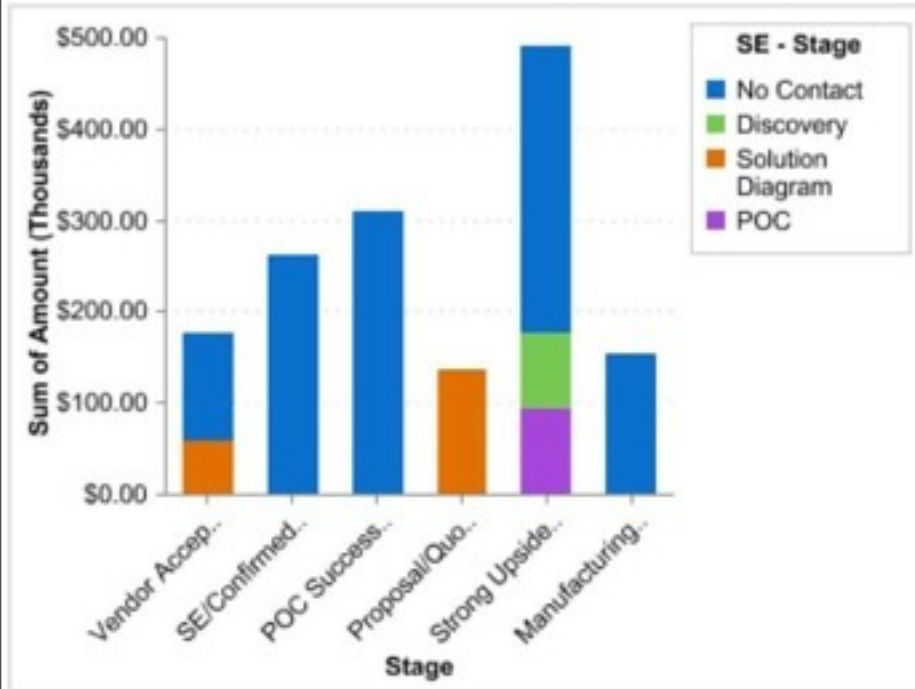
Find a dashboard...

Edit Clone Refresh As of Today at 6:29 AM

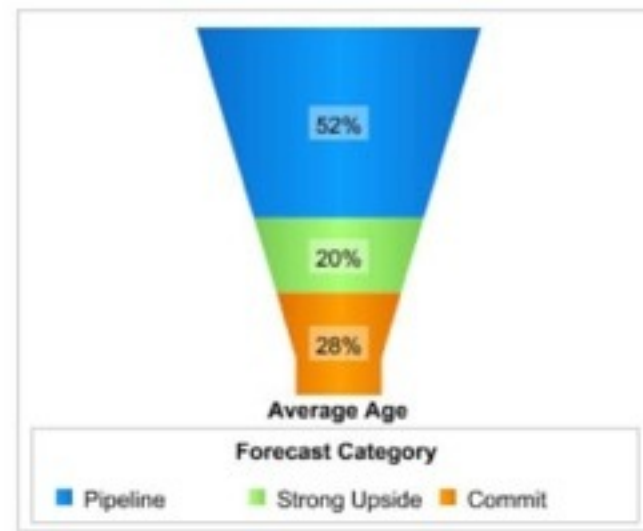
Viewing a

## Southwest Territory - Tactical Sales Dashboard (Current Quarter)

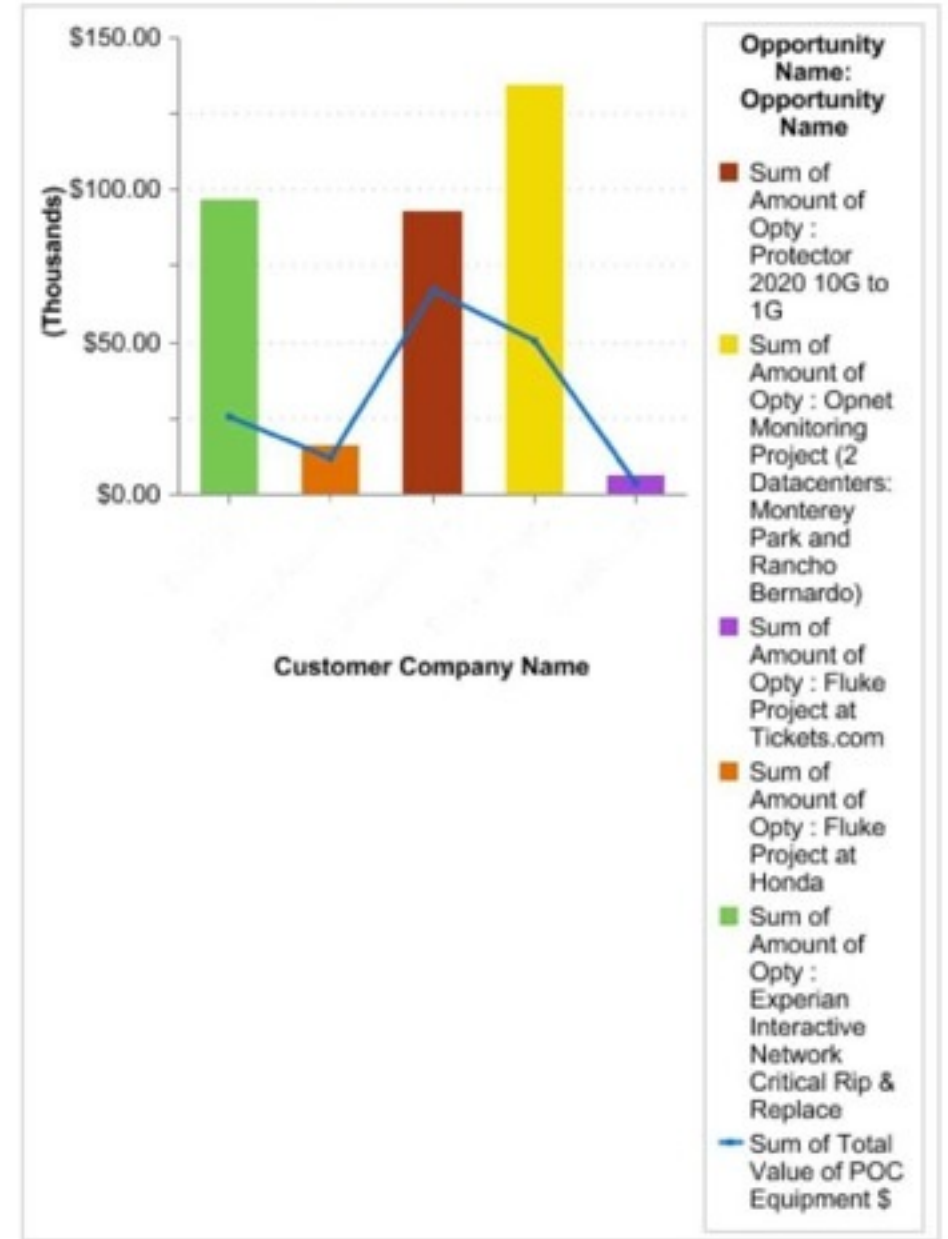
### Southwest (Sales Engineering Stage vs. RSM Stage)



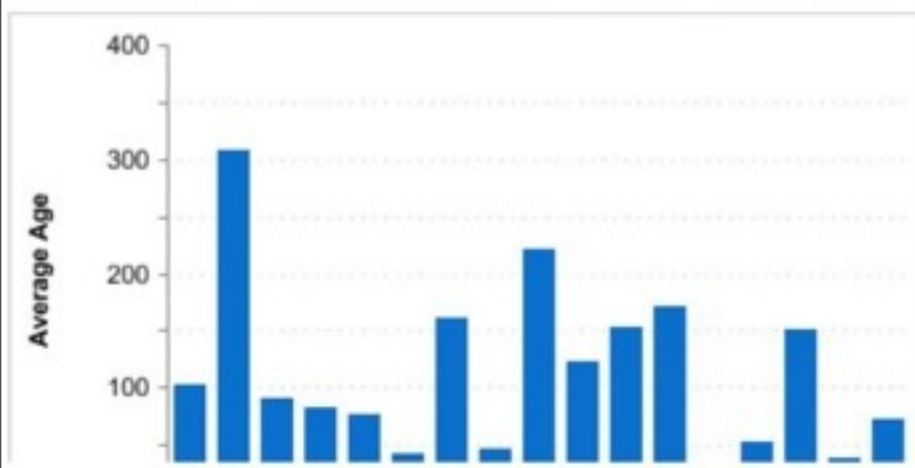
### Southwest (Opportunity Pipeline Forecast)



### Southwest (POC/Try and Buy)



### Southwest (Open Opportunities in Current Quarter)



### Southwest (SE Stage)



# Southwest (Forecast)





Find a dashboard...

Edit Clone Refresh

As of January 10, 2013 at 3:12 PM

Viewing as [User Name]

Alliance Group

Sales Region

Competitive Dashboard

Competitive (Amount of Loss vs. Primary Competitor)



Sum of Amount (Millions)

Competitive (Win Rate vs. Primary Competitor)



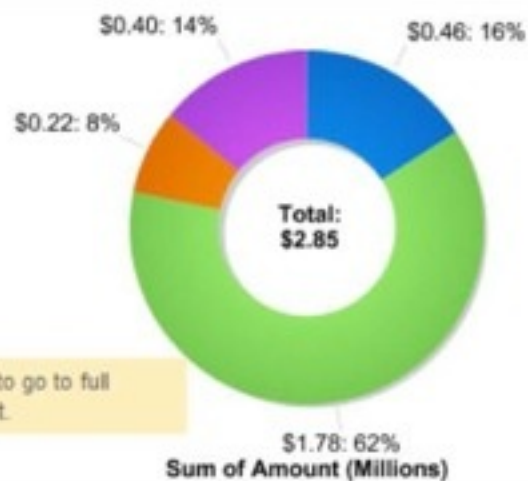
Win Rate

Competitive (Loss Amount vs. Primary Competitor - Alliance)



Sum of Amount (Millions)

Competitive (Amount of Loss vs. Primary Competitor)



Sum of Amount (Millions)

Click to go to full report.

Competitor 1: Competitor Name

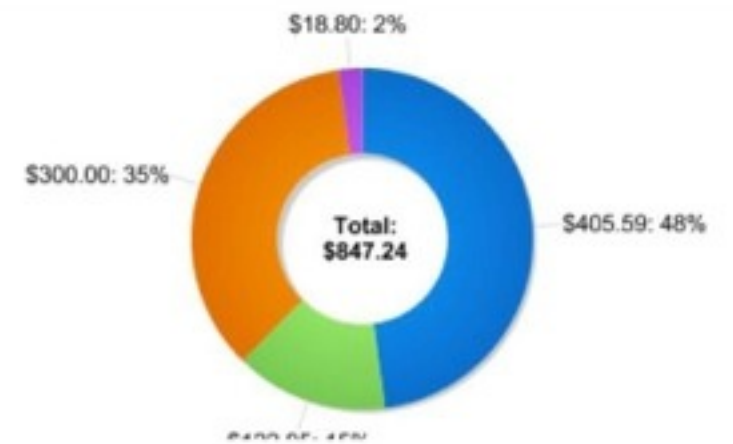
Competitive (Win Rate vs. Primary Competitor)



Win Rate

Competitor 1: Competitor Name

Competitive (Loss Amount vs. Primary Competitor - Alliance)



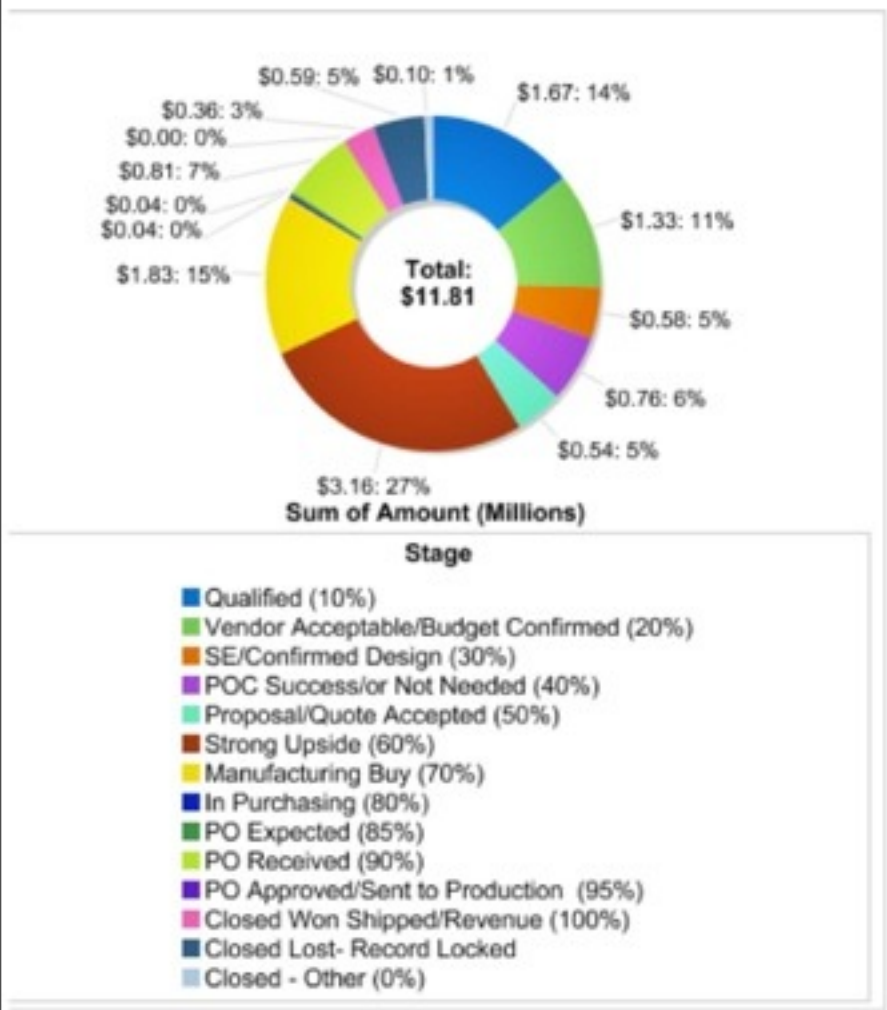
Total: \$847.24

Find a dashboard... Edit Clone Refresh As of Today at 3:45 PM

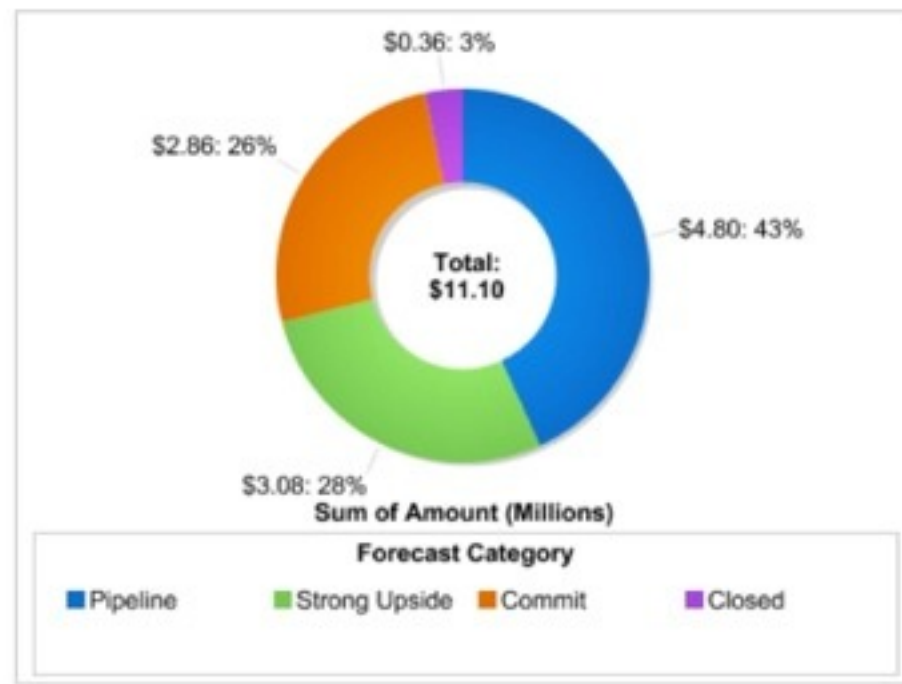
ech Alliance Manager (TAM) Primary Application Deal Source

rotector Product Detail

### Protector - Current FQ by Stage



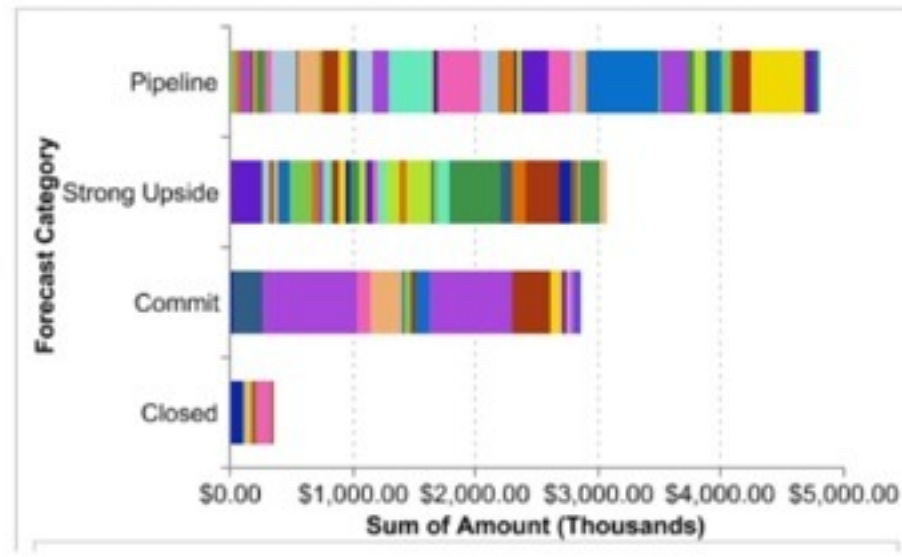
### vProtector - Pipeline by Opportunity Stage



### vProtector - Pipeline by Region / Own



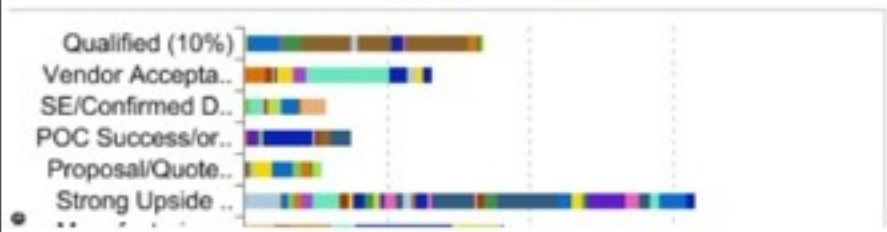
### vProtector - Pipeline by Opportunity Stage / Name



### vProtector - Pipeline by Region / Own



### Protector - Current FQ by Opportunity





Find a dashboard...

Edit Clone Refresh

As of January 8, 2013 at 3:32 PM

Viewing as Aaron Jant

Account Type

Sales Region

Alliance Group

Sales Operations - Loss Analysis for the Current Fiscal Year (FY). Closed/Lost = True.

### Yearly Loss Analysis Total (Region)



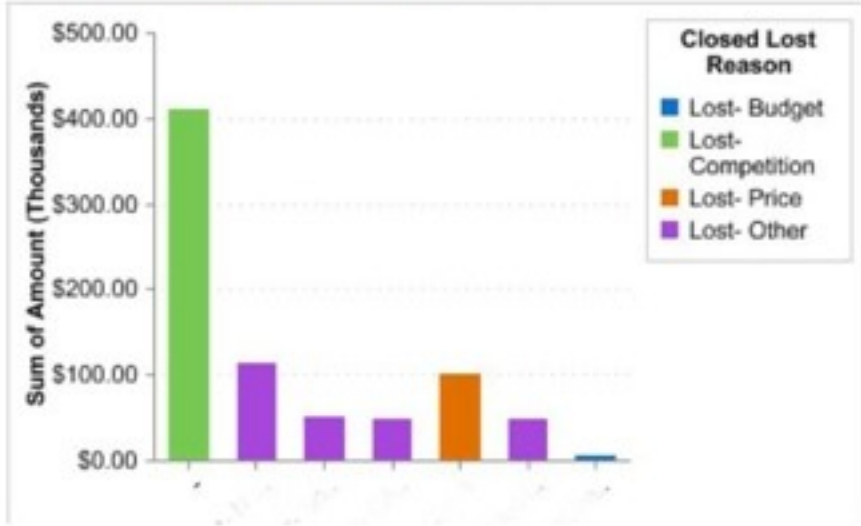
### Yearly Loss Analysis Total (Opportunities)



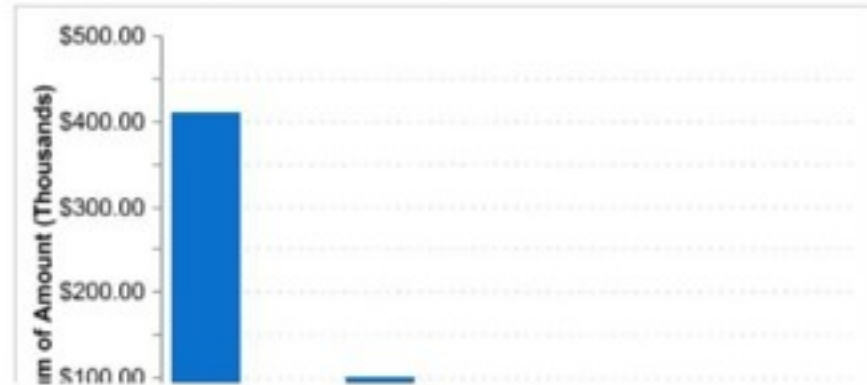
### Yearly Loss Analysis Total (Account)



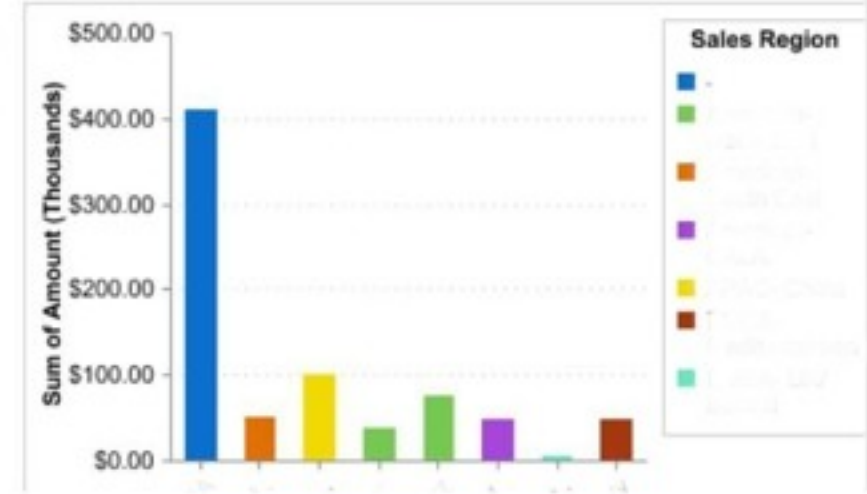
### Yearly Loss Analysis Total (Reason)



### Yearly Loss Analysis Total (Opportunities)



### Yearly Loss Analysis Total (Account)



Find a dashboard...

Edit Clone Refresh As of January 18, 2013 at 2:42 PM

Viewing as Aaron Jai

Stage Stage

vInspector Product Detail

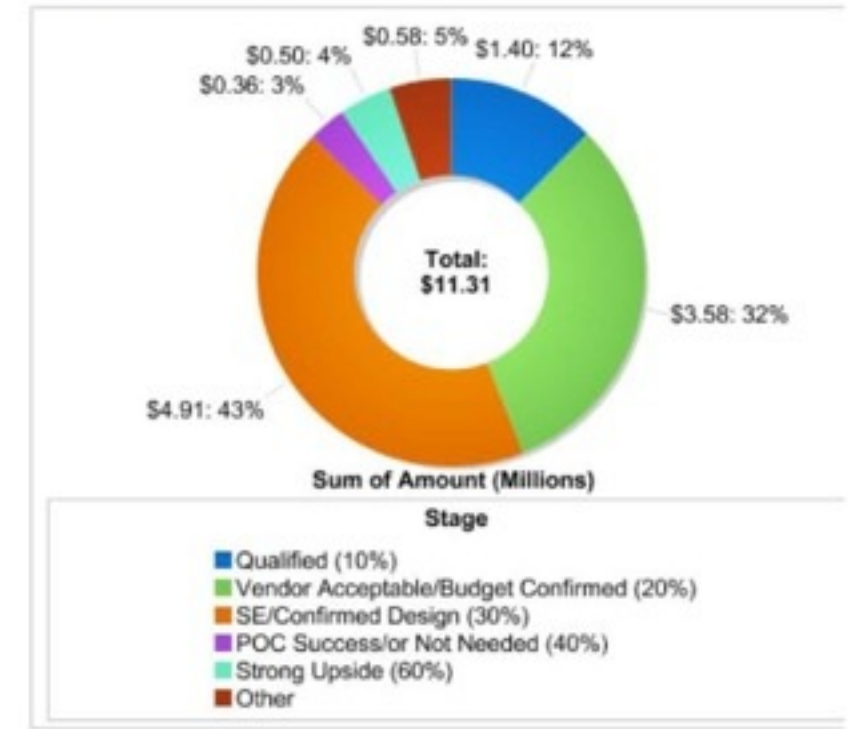
### vInspector - Current FQ by Stage



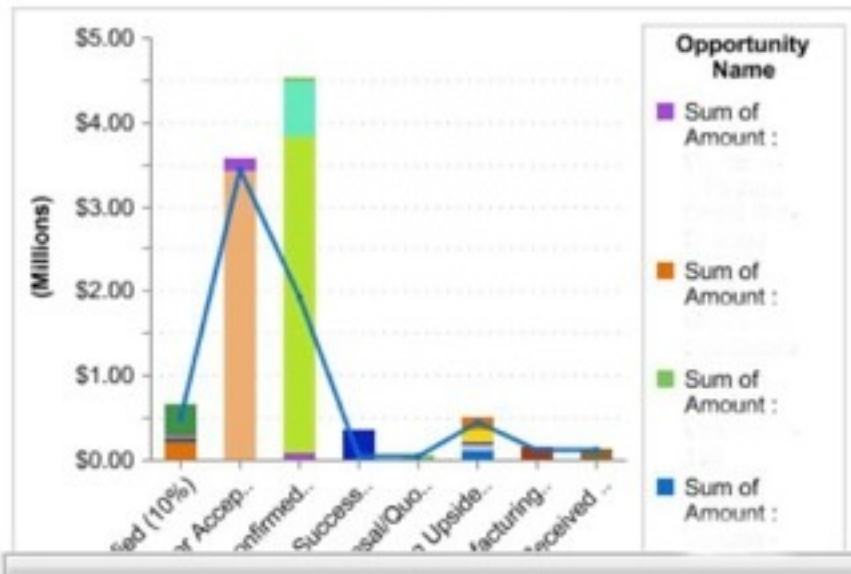
### vInspector - Pipeline by Opportunity Stage



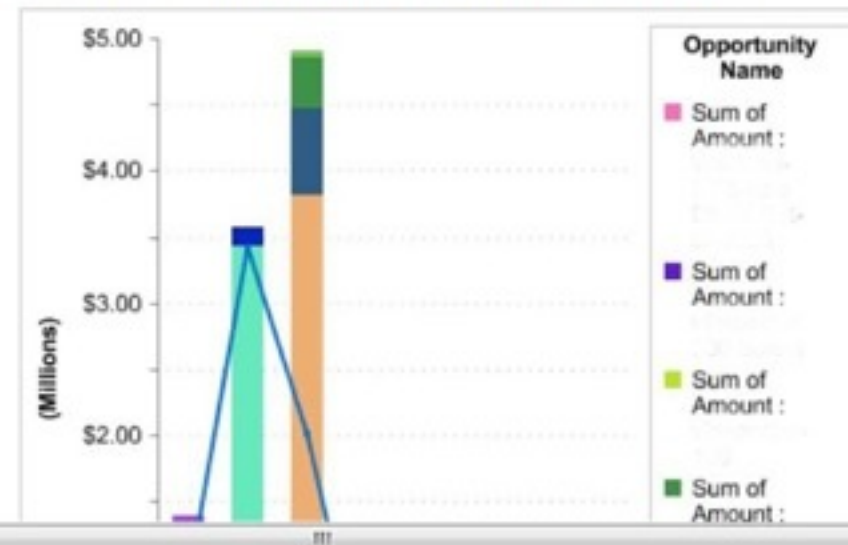
### vInspector - Pipeline by Account



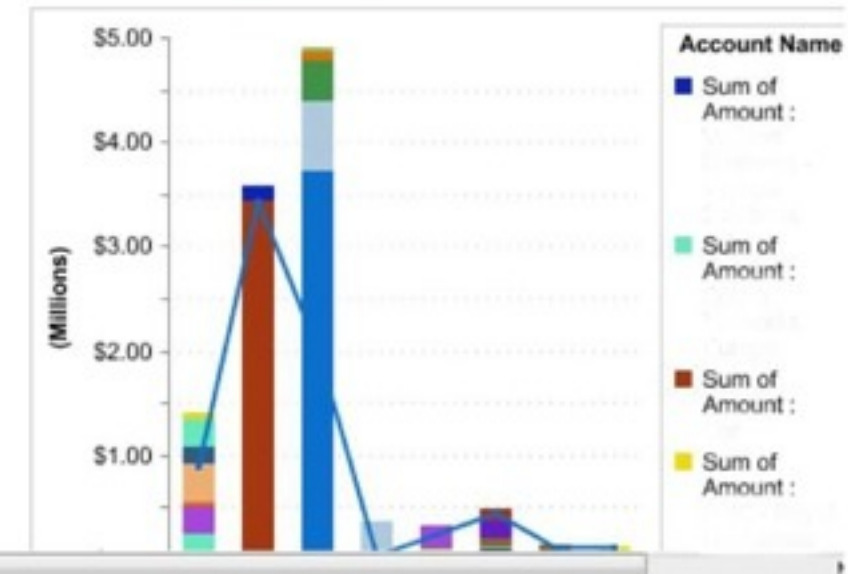
### vInspector - Current FQ by Opportunity



### vInspector - Pipeline by Opportunity Stage / Name



### vInspector - Pipeline by Account





Expand All | Collapse All

Quick Find

Force.com Home

System Overview

Personal Setup

- ▶ My Personal Information
- ▶ Email
- ▶ Import
- ▶ Desktop Integration
- ▶ My Chatter Settings
- ▶ My Social Accounts and Contacts

App Setup

- ▶ Customize
- ▶ Create
- ▶ Develop
- ▶ Deploy
  - Schema Builder
  - Installed Packages
  - AppExchange Marketplace
  - Critical Updates

Administration Setup

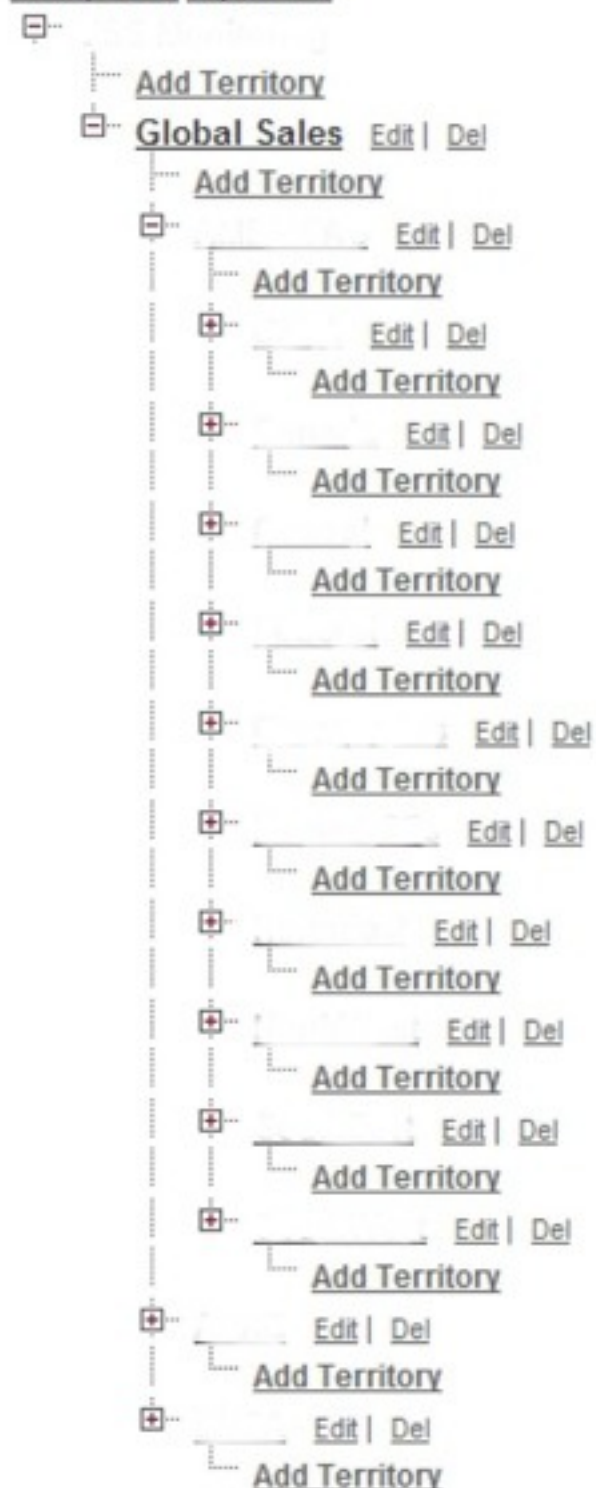
- ▶ Manage Users
- ▶ Manage Territories
  - Settings
  - Hierarchy
- ▶ Company Profile
- ▶ Security Controls
- ▶ Communication Templates
- ▶ Translation Workbench

# Creating the Territory Hierarchy

You can build on the existing territory hierarchy shown on this

## Your Organization's Territory Hierarchy

[Collapse All](#) [Expand All](#)





# Forecast

Read/Write access granted by forecast owner

Forecast: Find a Forecast:

Global Sales  By User

Range Start:

Range Length:

Display Units:

Forecast Category	January FY 2013	February FY 2013	March FY 2013	Totals
Quota				
Closed				
Commit				
Best Case				
Pipeline				

Choose a view:

## January FY 2013

Direct Report	Closed	Commit	Direct Report's Commit	Best Case	Direct Report's Best Case	Pipeline
<b>Total</b>						
<b>Adjusted Total</b>						

## February FY 2013

Direct Report	Closed	Commit	Direct Report's Commit	Best Case	Direct Report's Best Case	Pipeline



Find a dashboard...

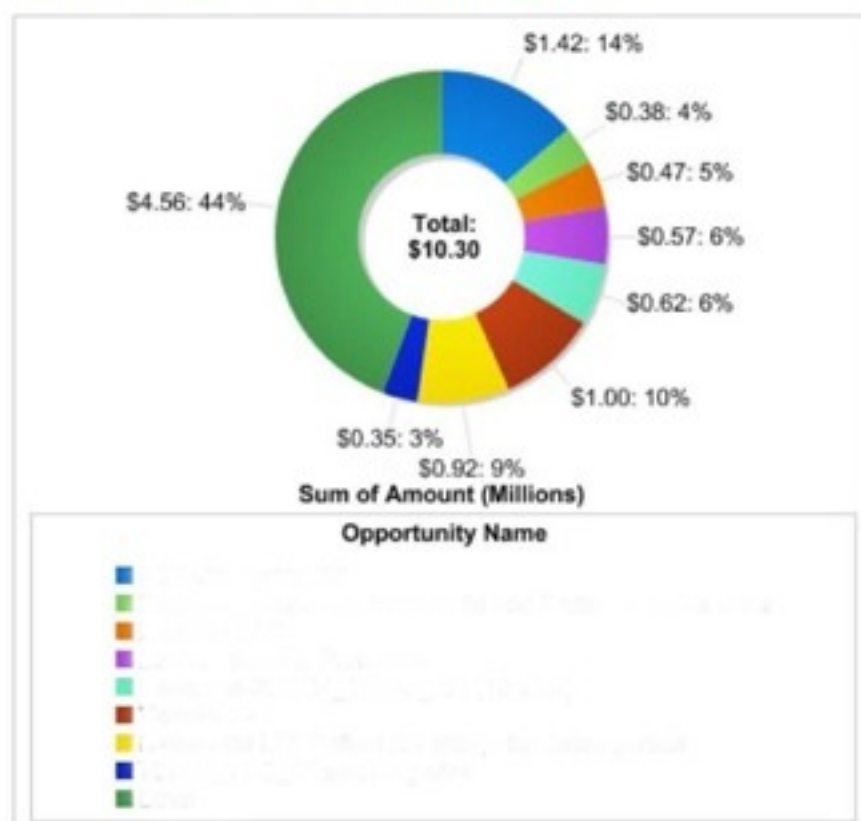
Edit Clone Refresh

As of December 5, 2012 at 1:22 PM

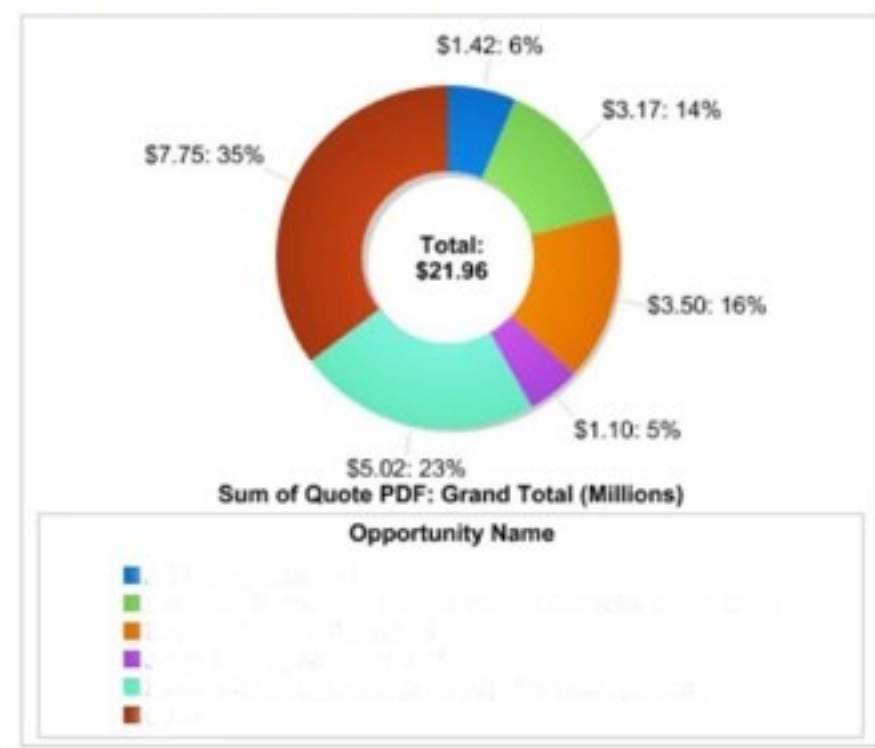
Viewing as

Sales Operations - Quote Dashboard

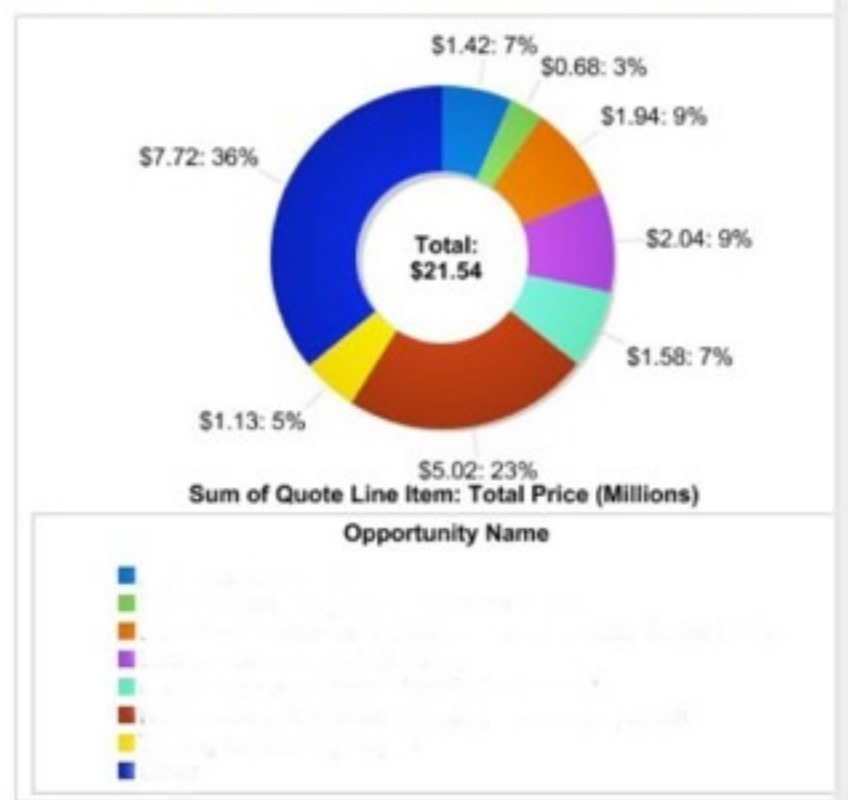
## Sales Operations - Quotes with Line Items



## Sales Operations - Quotes with PDFs



## Sales Operations - Quotes vs. Opportunity Amount



## Sales Operations - Quotes with Line Items



## Sales Operations - Quotes with PDFs



## Sales Operations - Quotes vs. Opportunity Amount

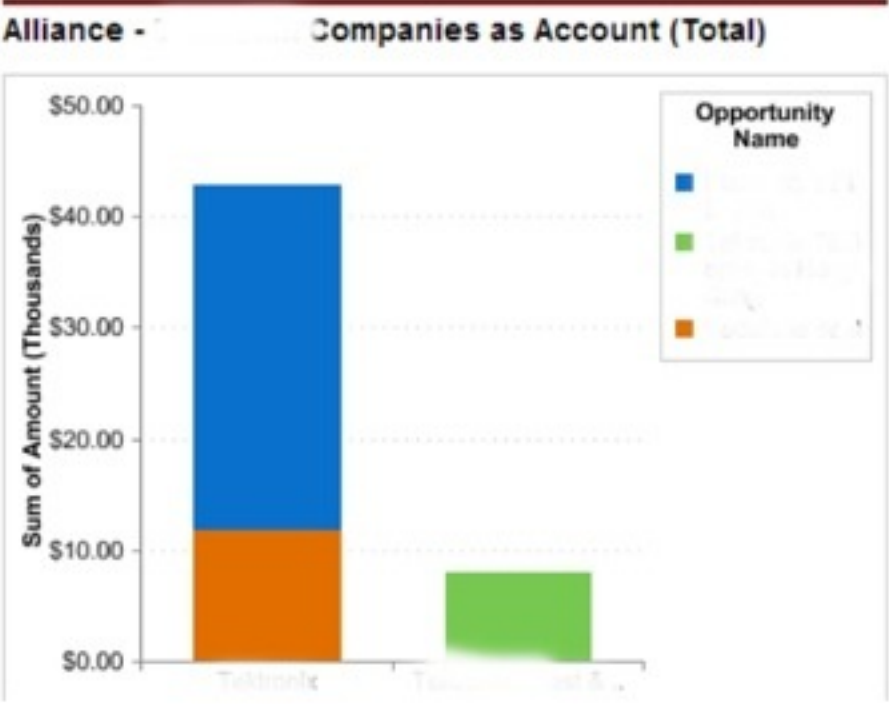
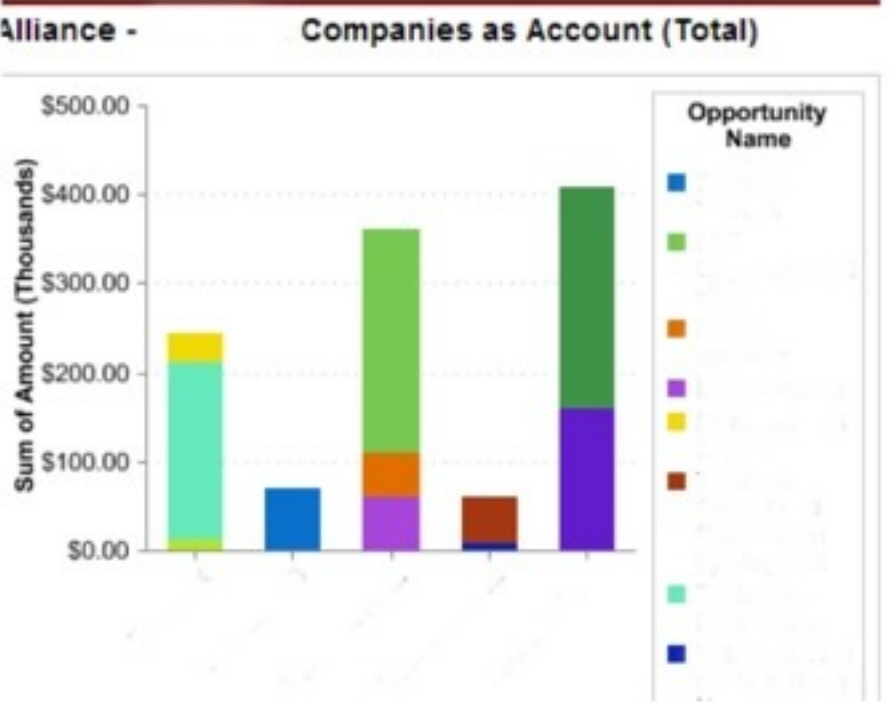
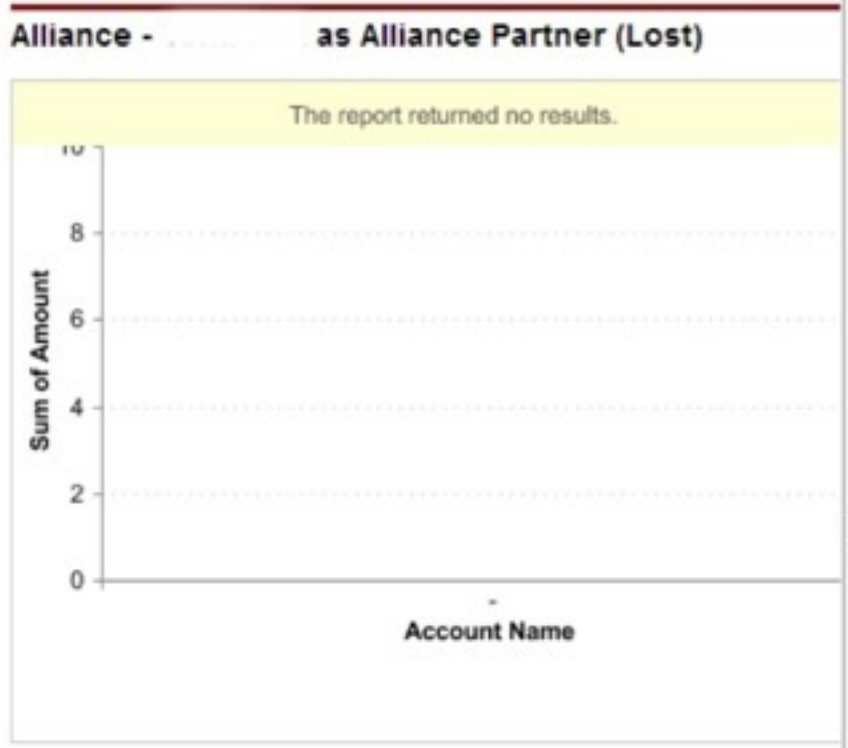
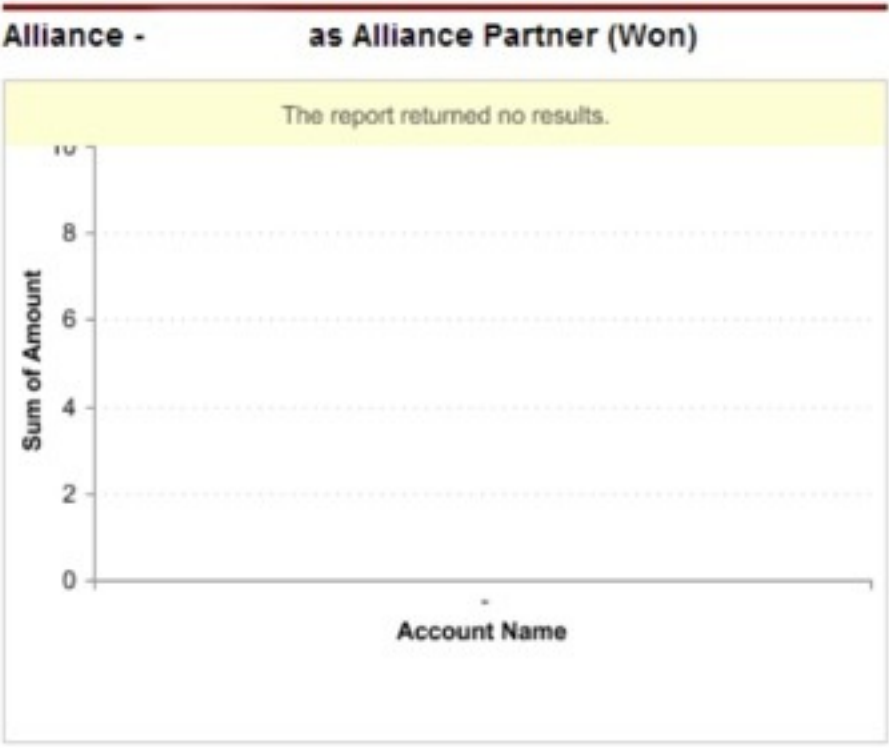
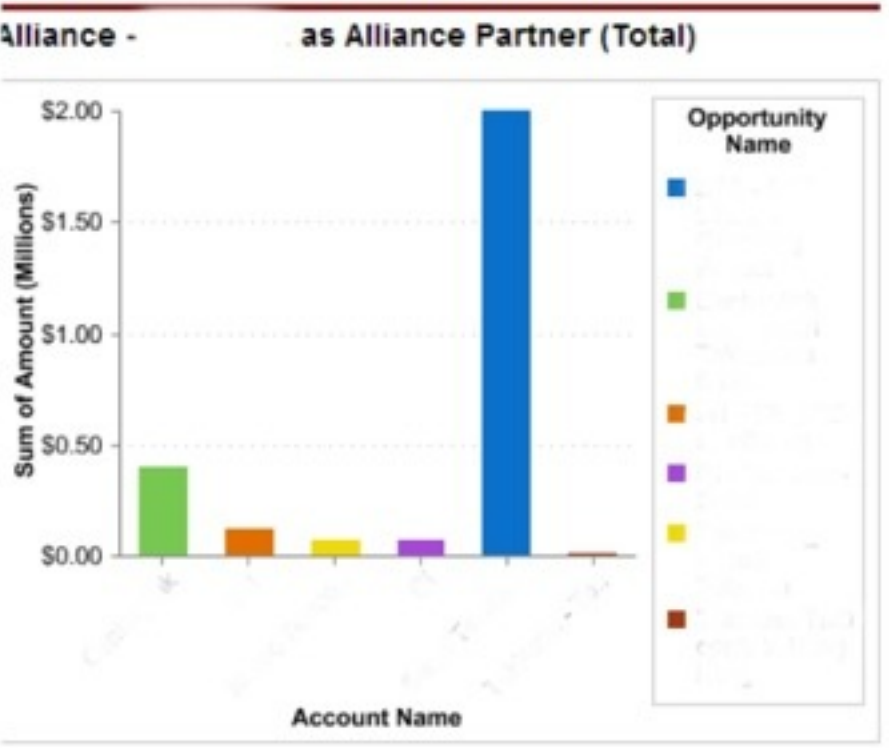


Find a dashboard...

Edit Clone Refresh As of December 10, 2012 at 3:33 PM

Viewing as Dean

Alliance Partner - (Detailed Analysis)





Find a dashboard...

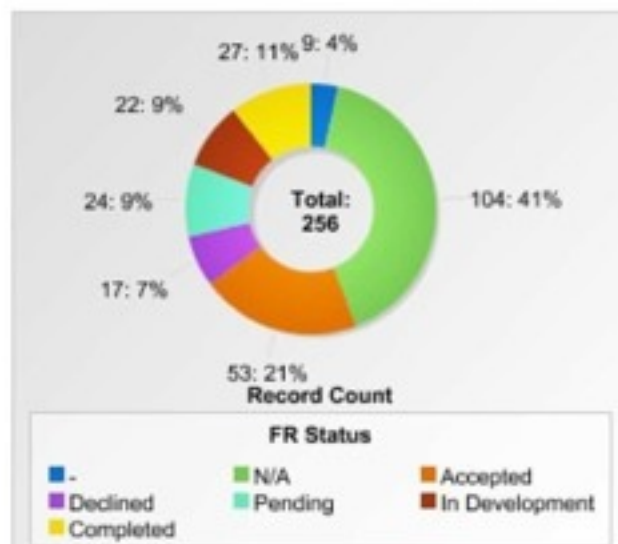
Edit Clone Refresh

As of January 3, 2013 at 9:59 PM

Closed FR Status Status

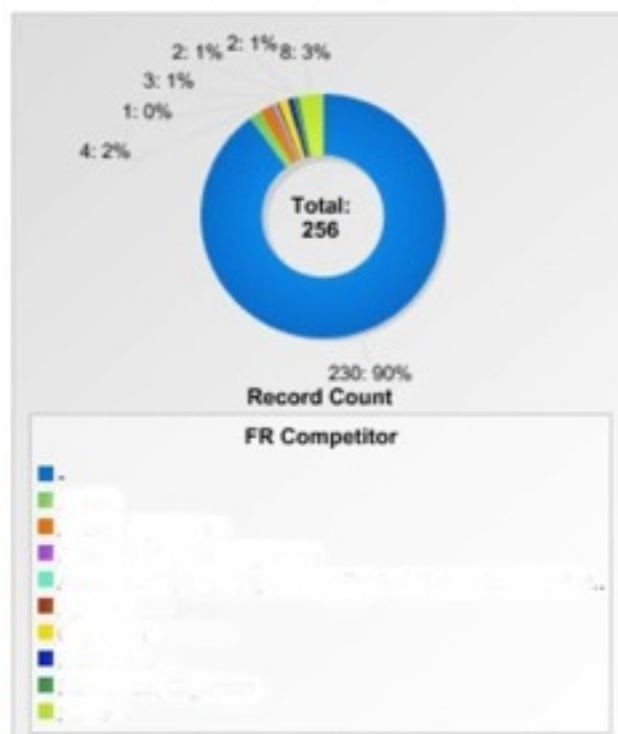
## Product Management - Feature Requests Dashboard

### Feature Requests (Status)

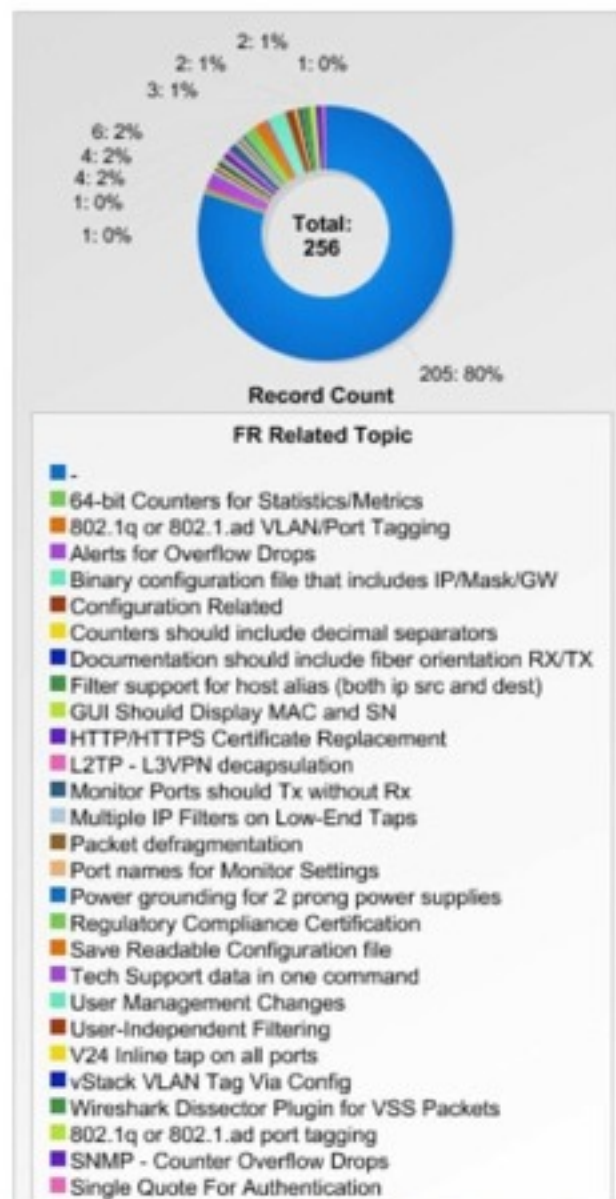


Shows Feature Requests by Status.

### Feature Requests (Competitors)



### Feature Requests (Related Topics)



Shows Feature Requests grouped by Related Topics ie. How many Feature Requests are related to another topic?

### Feature Requests (Origin)

### Feature Requests (Subject and FR Related Topic)

Subject	FR Related Topic	Record Count
%-based Load Balancing		1
10G Copper Support		1
10G Tapping on v2x16/v4x24		1
1G HDBB		1
802.1Q or 802.1.ad	802.1q or 802.1.ad VLAN/Port Tagging	1
Ability to configure products via SNMP		1
Ability to Get Counter page-like stats via SNMP		1
About packet de-duplication feature20121002		1
Add "+" in System Status screen for Remove ports		1
Add "Packets Forwarded" Counter to DPI Finder Windo		1
Add "Splice/Mask" feature		1
Add default login password		1
Add definition of VLAN ID ranges in VLAN filtering command		1
Addition of VLAN to filter group		1
Add Logo/icon beside each Tap in the vStack window		1
Add to LB a weighted round-robin algorithm		1
Add vAssure support to V 1.2 C.C-F-C and V 2.1 C.C-F-A products		1
Allow "Offset" to be specified prior to "Quick Filter" expression		1
All tech support data in one command	Tech Support data in one command	1
Bandwidth Info in Interfaces Group		1

Find a dashboard...

Edit Clone Refresh

As of December 13, 2012 at 12:16 PM

Viewing as Aaron Jan

Proof of Concepts and Try and Buys - Opportunity Details -SE Dashboard

POC (Won by Opportunity Amount)



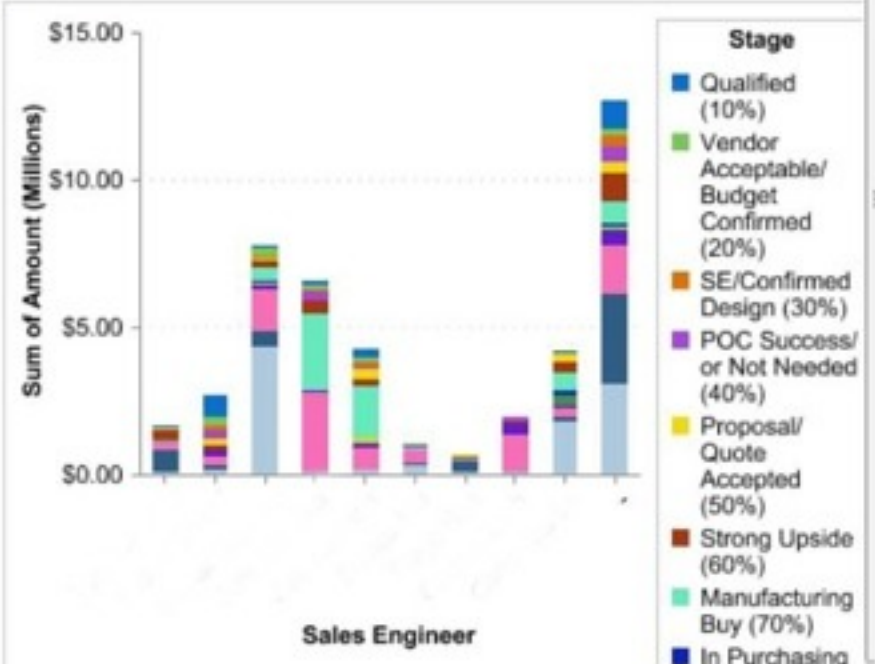
Sum of Amount (Millions)

POC (Won by POC Value)



Sum of Amount (Millions)

POC (Owner Name by Stage)



POC (Won by Name/Region - Opportunity Amount)



Sales Engineer

POC (Won by Name/Region - POC Value)



Sales Engineer